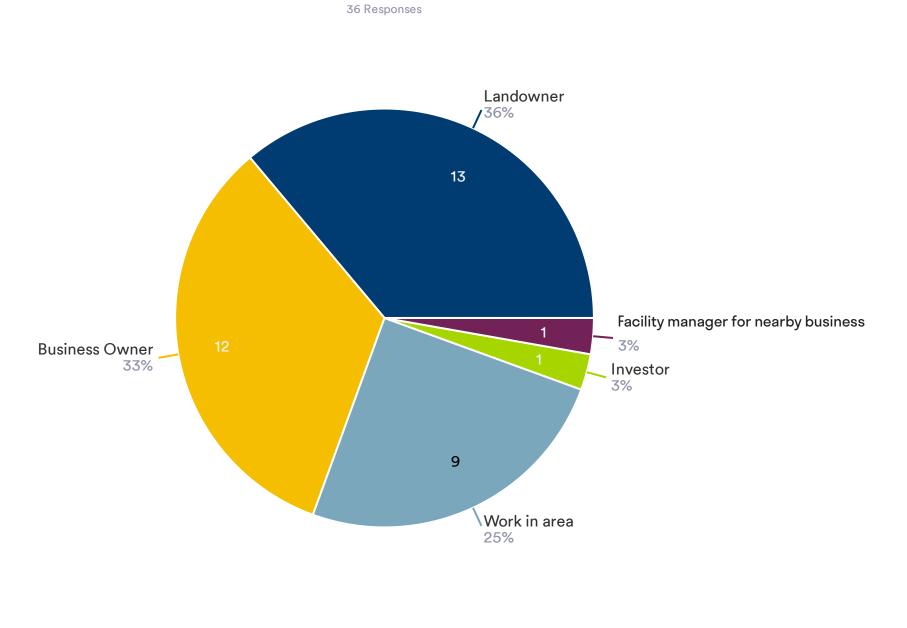
Tempe Smith Innovation Hub Infrastructure Master Plan

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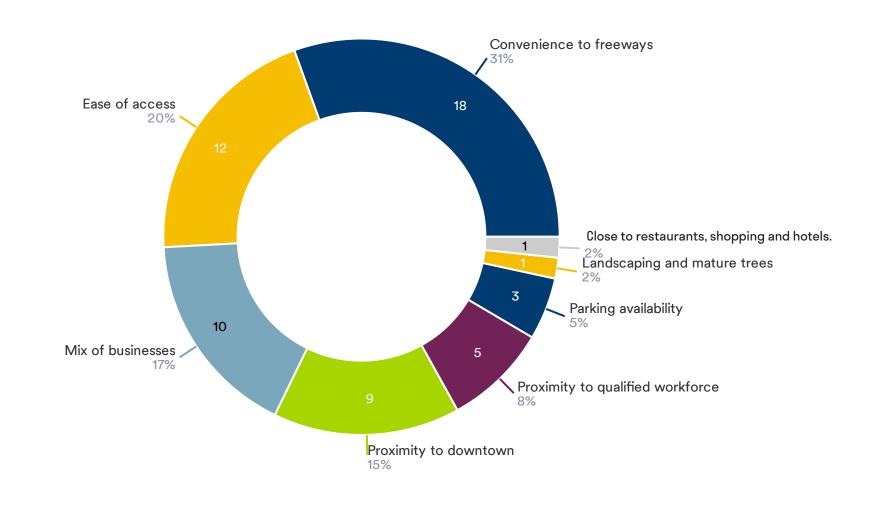
2. How do you associate with the Smith Innovation Hub? (check all that apply)



• Landowner • Business Owner • Work in area • Investor • Facility manager for nearby business

4. What do you like about the Smith Innovation Hub? (check all that apply)

59 Responses- 1 Empty

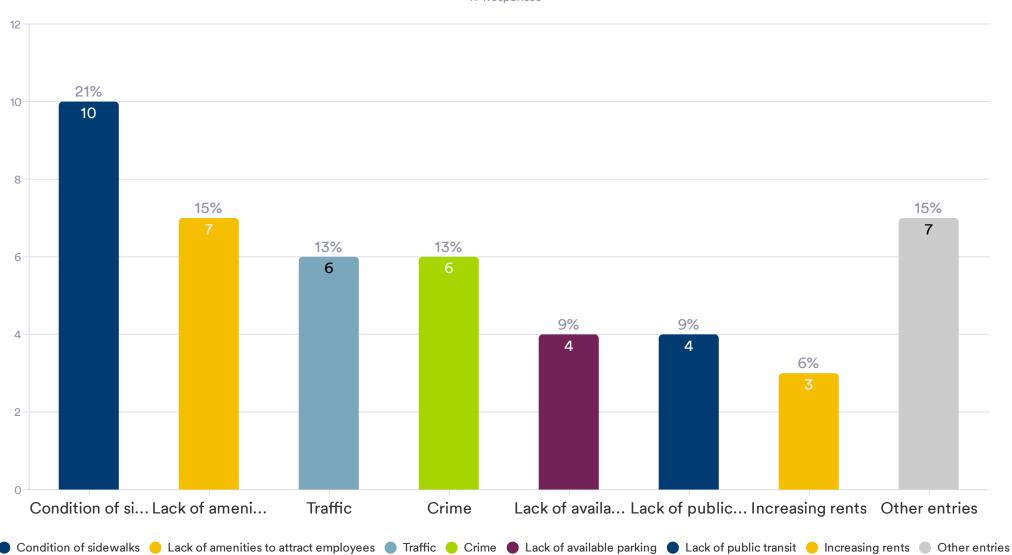


Convenience to freeways
Ease of access
Mix of businesses
Proximity to downtown
Proximity to qualified workforce
Parking availability
Landscaping and mature trees
Close to restaurants, shopping and hotels.

How many years have you owned property or owned a business in the Smith Innovation Hub?

| Years | Months |
|-------|--------|
| 2 | 3 |
| 31 | |
| 8 | |
| 40 | |
| 3 | 3 |
| 3 | |
| 35 | |
| 24 | |
| 13 | |
| 14 | |
| 11 | |
| 30 | |
| 7 | |
| 16 | 8 |
| 30 | |
| 12 | |

6. What are the most significant challenge(s) facing businesses in the Smith Innovation Hub? Please select up to 3 that you consider to be of high importance.



to see what they can see

6. What are the most significant challenge(s) facing businesses in the Smith Innovation Hub? Please select up to 3 that you consider to be of high importance.

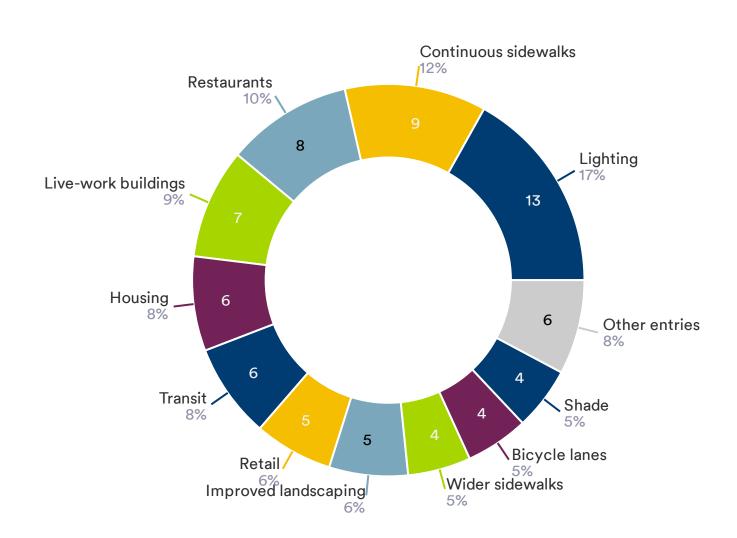
| Other Entries |
|---|
| Homeless population |
| Lack of walkability |
| Lack of safe access for Semi Delivery Trucks on South Bound Price Rd |
| Lack of public infrastructure reinvestment coupled with limited private ownership reinvestment. |
| Poor quality of nearby housing stock. |
| Addition of traffic lights on Rio Salado. |
| More electrical power - currently investigating this with SRP to support our business expansion. Also, homelessness is pretty high in the area and although we've had no issues so far we run a night shift and have had people shining flashlights into our building |

7. What makes Smith Innovation Hub an attractive place for you to do business? Please describe.

16 Responses- 3 Empty

| | Comment |
|----|---|
| 1 | proximity to freeway |
| 2 | Close proximity to various amenities along the north side. easy access to shopping, retail and dining. Close to freeways. |
| 3 | Great logistical location. Great mix of businesses allows us the opportunity to have several vendors close by within the same park. |
| 4 | Its dead center of the valley |
| 5 | "Location is fantastic. Close to all that Tempe Marketplace offersWould like opportunity to develop more multistory uses." |
| 6 | Attractive because of the nearby large scale retail, office and dense multifamily near the hub. Smaller scaled retail, office and multifamily development needs to be invited/encouraged/guided to occur within the hub. Smaller projects cannot carry the public infrastructure costs that large scale can support. Encouraging land assemblage can help with getting some larger projects in the hub. |
| 7 | We relocated from our previous office within the Hub about 4 Years ago. It made sense for us to stay in this area because of its central location to our restaurants and our team was already used to the commute. We liked the progress and clean up of the area over the past several Years and felt it would be a great place to own property as well. |
| 8 | Access to the Loop 101 & 202. |
| 9 | Proximity to freeways, and PHX airport. Also hotels for business visitors clos to Hub |
| 10 | The proximally to the freeways, the Airport, and the Tempe Market Place. I would love to see condos or townhouses which would help attract quality employees and keep the neighborhood a bit safer. The need for updated lighting and continuous sidewalks is the biggest need. Good public transportation will help us all attract more employees. |
| 11 | It is a great central location. The Tempe Town lake is close by as well as ASU. |
| 12 | Location, Location. |
| 13 | Location, location, location - we're a manufacturer of metal products and a CNC machining job shop, within 25 minutes of our location we have all of the support industries we need. Access to restaurants is good from our location for our employees but could get better with closer options |
| 14 | industrial area close to core freeways and resources |
| 15 | East Valley location with access to the 101 & 202 freeways |
| 16 | Location |

8. What would you like to see more of in the Smith Innovation Hub area? (check all that apply)



8. What would you like to see more of in the Smith Innovation Hub area? (check all that apply)

77 Responses

Other Entries

Wider roads or dedicated lane to Semi - Truck Delivery - Pick up in perimeter roads of the SIH, especially 101 access road businesses

Higher density capability - 4 - 6 story applications

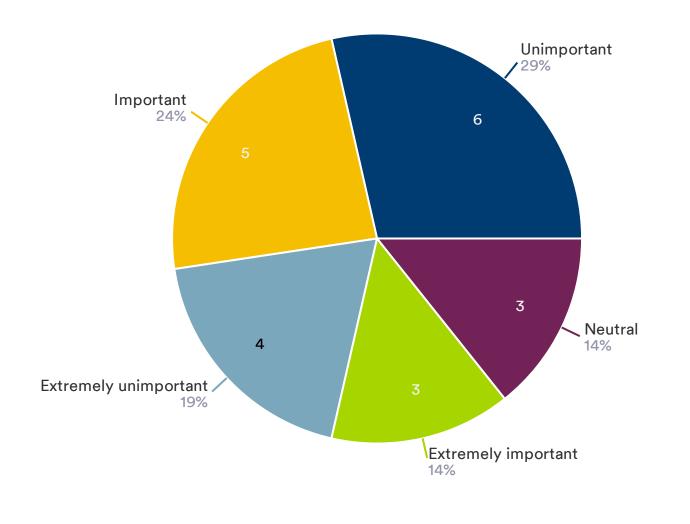
Smaller setbacks and less onsite landscaping. This is infill, not suburbia.

Less people rummaging through our dumpster, sleeping in the corners and trespassing.

None of that. this is an industrial/office area and should stay that way!!

Major Street & Sidewalk Improvements on Western Half

9. How important is on-street parking for you or your business?



If it is important, what is the location of the on-street parking you use?

7 Responses- 12 Empty

| | Comment |
|---|---|
| 1 | Perry & Industrial |
| 2 | Siesta Lane and 5th St, Price Rd would be ideal |
| 3 | overflow parking on Slesta Ln. |
| 4 | 3rd Street |
| 5 | 215 S Rockford Drive |
| 6 | 5th Street |
| 7 | Industrrail / 3rd |

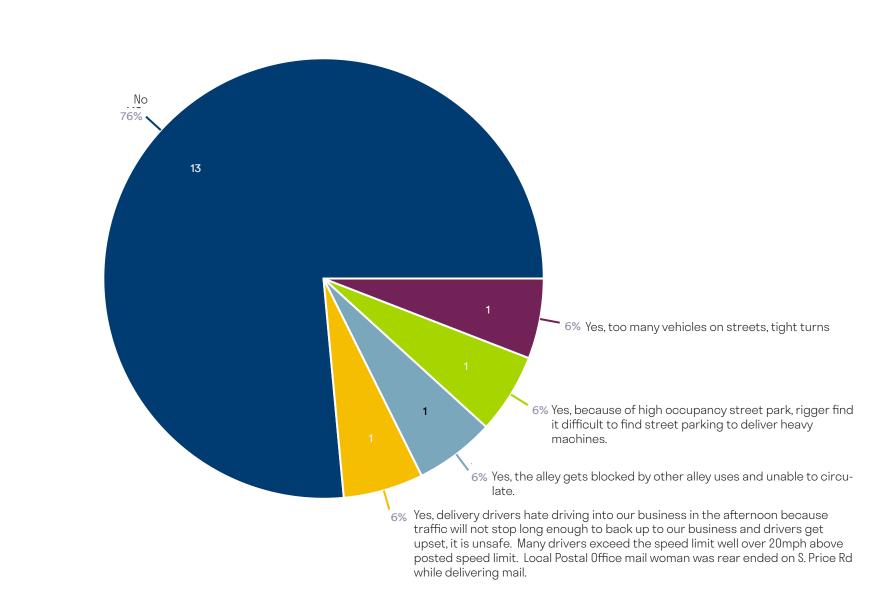
10. What delivery access needs does your business require?

Parking 35% 8 Large truck access 35% Alley 4% 6 Curb-loading 26%

23 Responses- 4 Empty

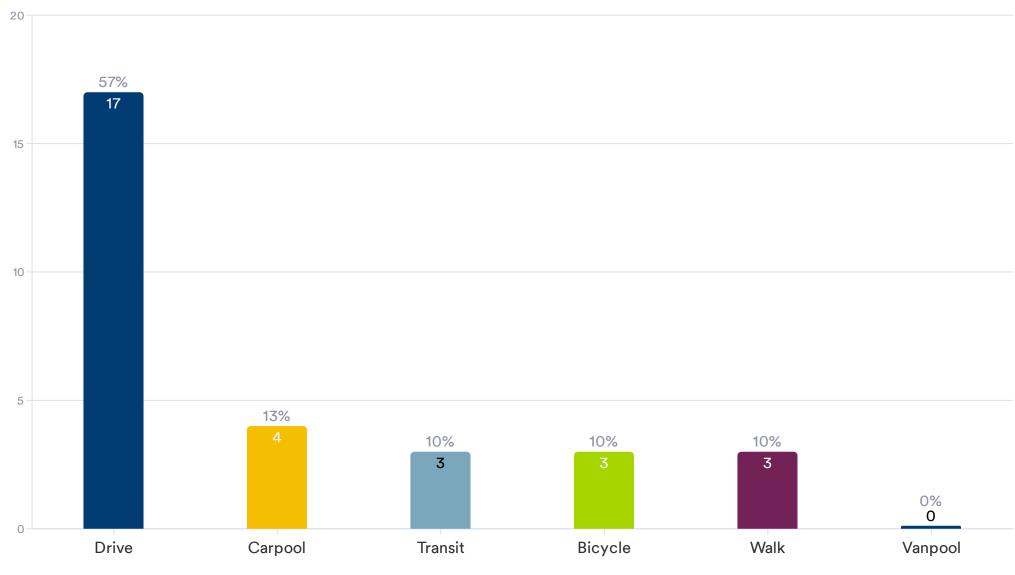
11. Have any of your delivery drivers told you about, or have you observed, difficulty finding a convenient and legal place to load and unload?

17 Responses- 2 Empty



12. To the best of your knowledge, please note the methods of transportation your employees use to get to your business (check all that apply).

30 Responses- 2 Empty



● Drive ● Carpool ● Transit ● Bicycle ● Walk ● Vanpool