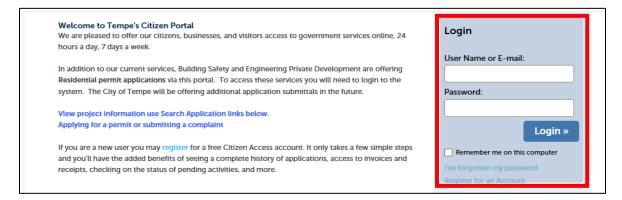


THIS STEP-BY-STEP GUIDE WILL ASSIST YOU WITH THE PRELIMINARY SITE PLAN REVIEW ONLINE SUBMITTAL PROCESS.

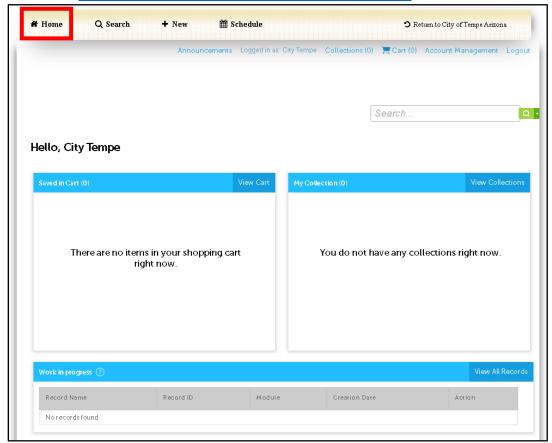
LOGIN

- If you have not already done so, please <u>create an account</u> with the <u>Tempe Citizen Access (TCA) Portal</u>.
- Once an account is created, proceed by logging in with your new credentials.



DASHBOARD

- The dashboard is where you can view items in your cart and applications in progress.
- Click the home button to start a brand-new application or navigate to the following URL if the home button is not visible: https://epermits.tempe.gov/CitizenAccess/Default.aspx





CREATE AN APPLICATION

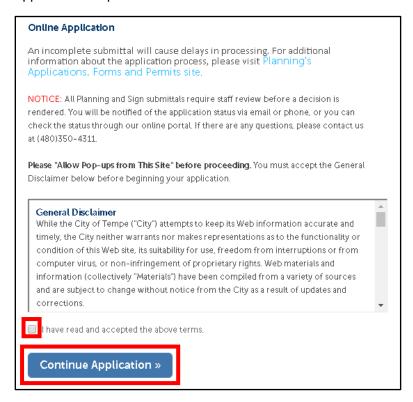
• Under the "Planning & Signs" header, select "Create an Application".

What would you like to do today? To get started, select one of the services listed below:	
General Information	Building Safety
Lookup Property Information	Create an Application
Search for a Licensee	Search Applications
	Schedule an Inspection
Assessment	Enforcement
Search Applications	Search Applications
Private Development Engineering	
Private Development Engineering Create an Application Search Applications	Planning and Signs Create an Application Search Applications
Create an Application	Create an Application
Create an Application Search Applications	Create an Application Search Applications
Create an Application Search Applications Schedule an Inspection	Create an Application Search Applications Schedule an Inspection
Create an Application Search Applications Schedule an Inspection Engineering Dry Utilities	Create an Application Search Applications Schedule an Inspection Traffic Complaints
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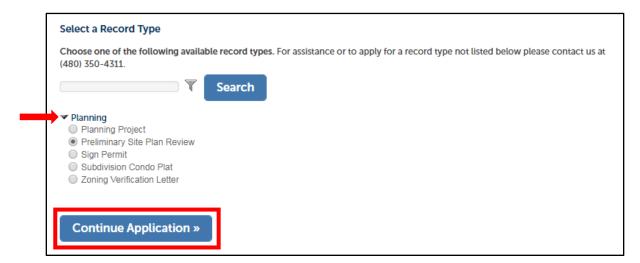
REVIEW THE TERMS

- Please read and review the terms within the window.
- If you agree to the terms, check the box "I have read and accepted the above terms" and click "Continue Application" to proceed.



SELECTING A PLANNING RECORD TYPE

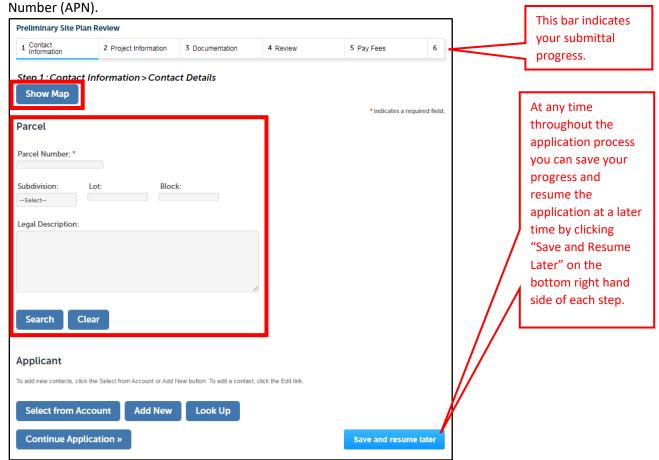
- Click the "Planning" drop-down header and select the "Preliminary Site Plan Review" radio button.
- Click "Continue Application" to proceed.



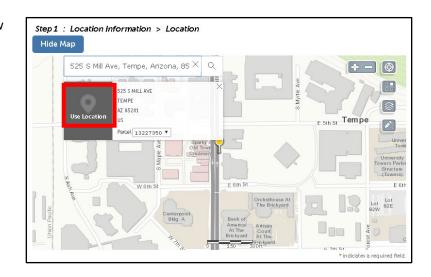


STEP 1 – Location/Contact Information>Location>Contact Details

You can confirm the location of the request by using the interactive map or typing in the Assessor Parcel
 (ARX)

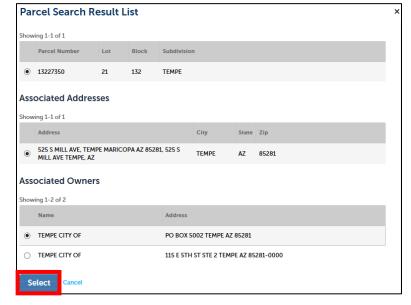


- Use one of the following search methods to confirm the location of the request:
 - Map Option
 - To use the map, click "Show Map" and type in the address into the search bar or manually select a parcel within the map.
 - Once you have a parcel highlighted, click "Use Location" in the pop-up window.



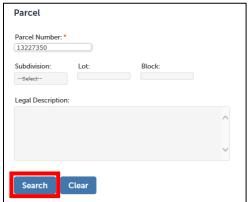


- Confirm that the location information is correct in the pop-up window and click "Select".
- The location information will now automatically populate.

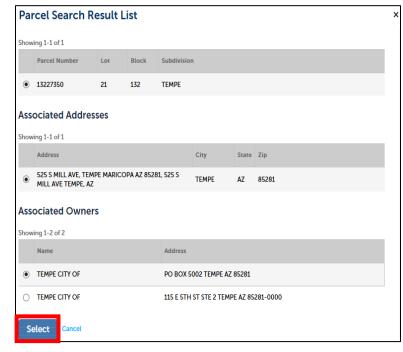


o Parcel Option

 Provide the parcel number for your subject property under the "Parcel" header and click "Search".



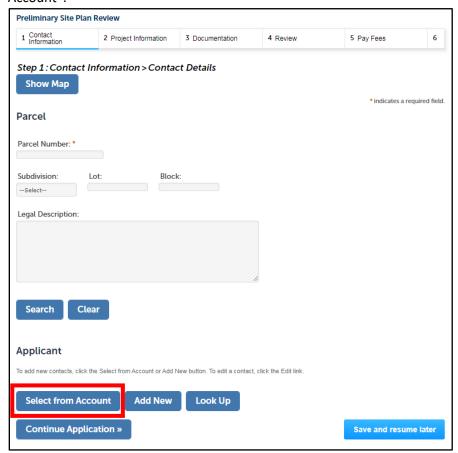
- Confirm that the location information is correct in the pop-up window and click "Select".
- The location information will now automatically populate.



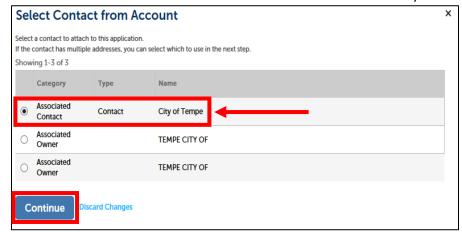


Contacts>People

• If you want to select the contact associated with your TCA account, under the Contact header, click "Select from Account"

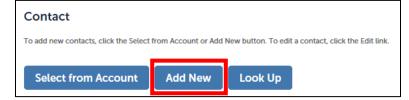


Select the "Associated Contact" button to auto-fill the contact with your information.

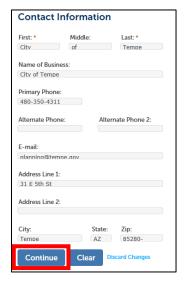




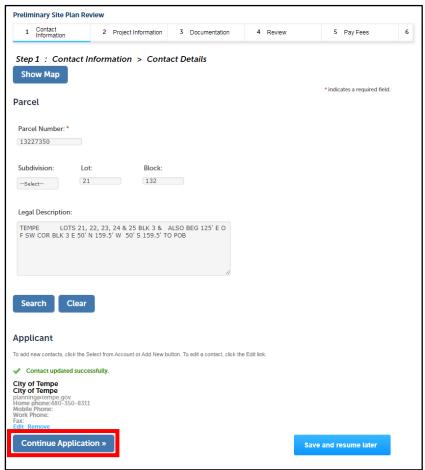
 If you want to add a contact that is not associated with your TCA account, under the Contact header, click "Add New".



• Fill in all required information in the pop-up window and click "Continue".



 Verify that the information is correct and click "Continue Application" to proceed.





STEP 2 - Project Information>Application Information

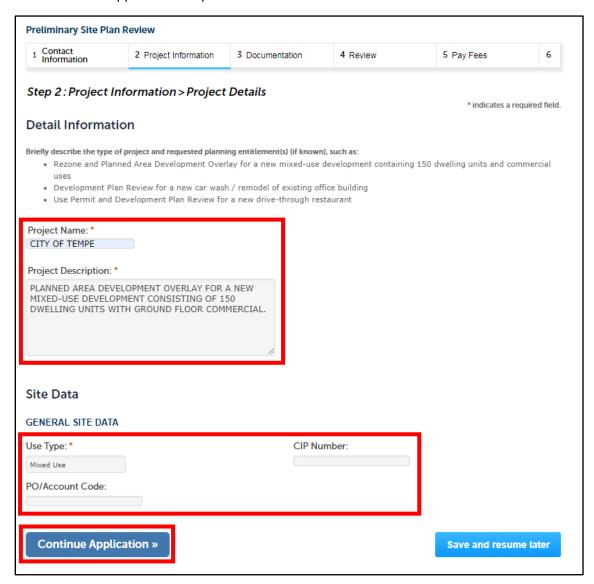
• Detail Information:

- Enter the name of the project in the "Project Name" field. Typically, projects are named after the
 property owner, business operator, addresses, or general location (i.e. Ringer Enterprises Properties, The
 Hallman Residence, Ringer LLC, or 1 South Mill Avenue, Mill and 1st).
- Provide a brief description of the project and any known required planning entitlements in the "Project Description" field.

Site Data:

- General Site Data:
 - Select "Use Type" from the dropdown menu.
 - If requested entitlement is for a Capital Improvement Project, enter a CIP Tracking

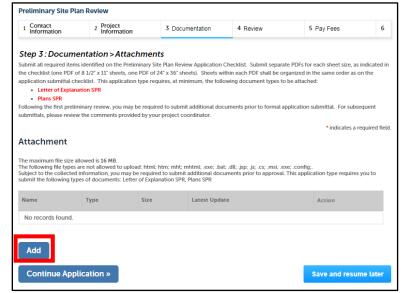
 Number
 - If requested entitlement is for a public school, enter a Purchase Order Account Code.
- Click "Continue Application" to proceed.





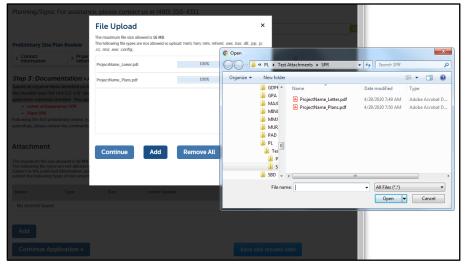
STEP 3 – Documentation>Attachments (Required)

- This application type requires the following document types to be attached:
 - Letter of Explanation SPR
 - Plans SPR
- Attach all required digital items identified on the <u>Preliminary Site Plan Review Application</u> Checklist Form in the following manner:
 - Attach a total of two (2) PDFs:
 - One (1) PDF (consisting only of 8-1/2"x11" size sheets) for the Letter of Explanation and other supporting documentation; and
 - One (1) PDF (consisting only of 24"x36" size sheets) for Plans (*i.e. site plan, landscape plan, blackline elevations, preliminary grading & drainage plans, and/or other voluntary-provided plan types such as color elevations or color renderings*).
- Following the first preliminary review, you may be required to submit additional documents prior to formal
 application submittal. For subsequent submittals, please review the comments provided by your project
 coordinator.
- Sheets within each PDF shall be organized in the same order as on the application submittal checklist form.
- Label each attachment in the following manner:
 - Attachment#_ProjectName_Documents.pdf
 - Attachment# ProjectName Plans.pdf
- Click the Attachment "Add" button to begin attaching required documentation.
 - Multiple files may be uploaded at one time. Simply click the File Upload "Add" button to add more files.

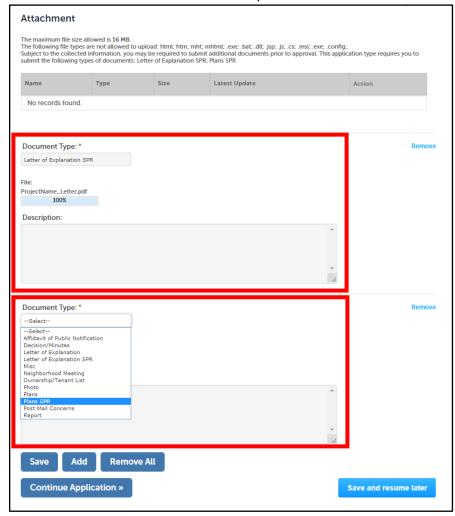




Once all files have been uploaded, click the File Upload "Continue" button to complete the file upload process. To start over, click the File Upload "Remove All" button.



Next, identify the document type for each attachment using the "Document Type" dropdown menu.
 Description notes may be provided using the "Description" field. Identify all attachments containing documents and/or plans as "Letter of Explanation SPR" and "Plans SPR"; "Misc" may be use for any additional attachments that do not identify with the latter.

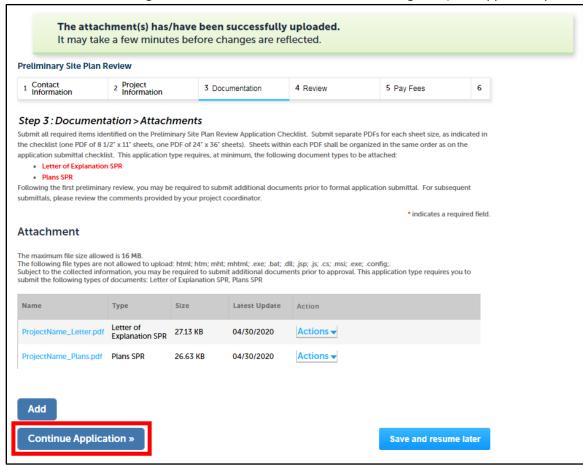




 Once all attachments have been uploaded and characterized, click "Save" and then "Continue Application". At this point, there is also one last opportunity to add more files if any were forgot from the previous step; simply click the "Add" button to add more files. To start over, click the "Remove All" button to remove all files and start all over.



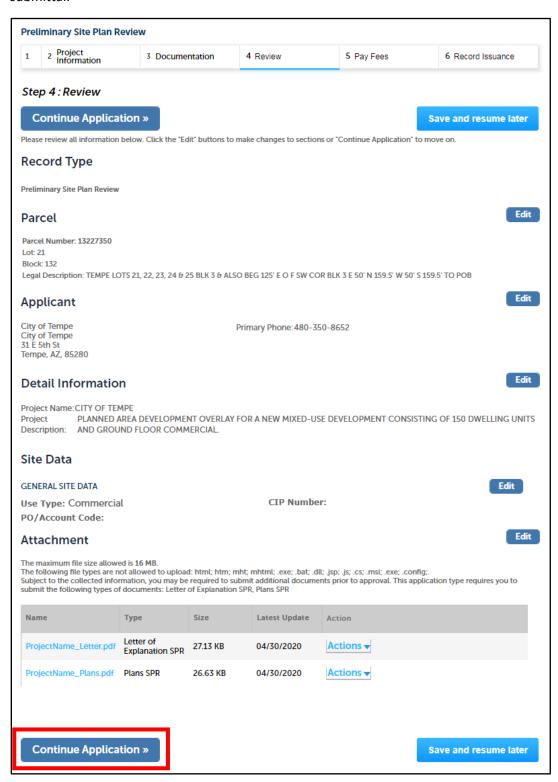
- Next, a confirmation banner will appear if all attachments were uploaded successfully. If there were any
 issues, the banner will explain what went wrong with the upload. If everything looks okay, click the
 "Continue Application" button to continue.
- If attachments were forgotten, click the "Add" button to add missing files (final opportunity to do so).





STEP 4 – Review

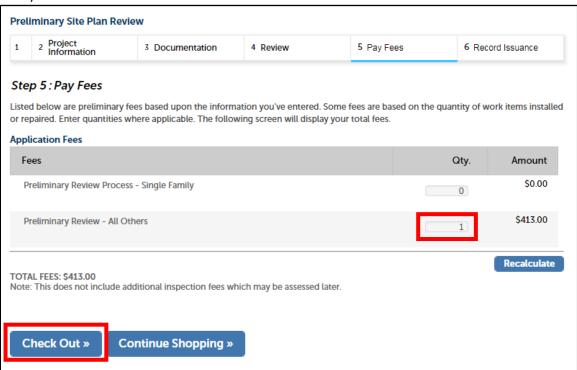
- Review your application and verify that all information is correct.
- Once you have confirmed that the information is correct, click "Continue Application" to complete the submittal.





STEP 5 - Pay Fees

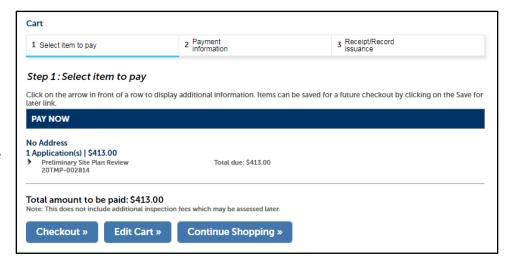
- Verify all listed application fees and quantities then click "Check Out" at the bottom. If you plan to submit additional applications under the same transaction, click "Continue Shopping" and proceed to Step 1 to begin another application.
- The "Single Family" fee shall only be used for preliminary reviews of a lot proposing or containing one (1) single-family residence. All other reviews shall select the "All Others" fee.





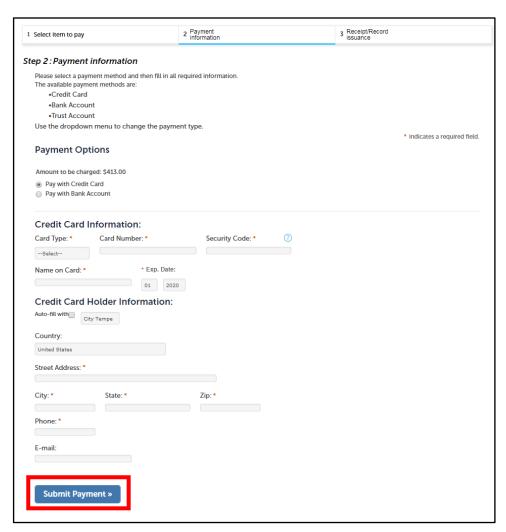
CART - STEP 1: Select Item to Pay

 One last time verify all listed application fees and quantities then click "Check Out" at the bottom or click "Edit Cart" to edit the quantity and remove items from the cart or click additional applications to the cart.



CART - STEP 2: Payment Information

- Payment may be applied with a credit card or bank account (electronic check).
- The system will prompt you to fill out different information based on which payment method you choose.
- Fill in all required information and click "Submit Payment" to proceed.



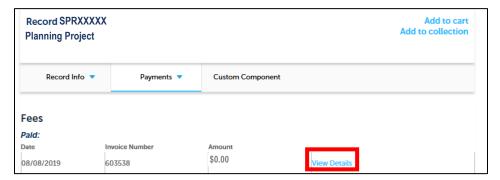


CART - STEP 3: Receipt/Record Issuance

- Your application has been successfully submitted.
- A confirmation email will be sent to the email address on record for the TCA account.
- You can click the link of your newly created SPR tracking number to review your application, view the receipt, and check the status of your request.



• Click on the "View Details" link to open the receipt.



- It is recommended that you save/print a copy of the receipt for your records.
- The submittal will be validated by the Permit Center for proper documentation and fee payment within one (1) business day of submittal.

If you have issues or questions at any point throughout the Planning Project submittal process, please contact the Planning Division at (480) 350-4311 or planning@tempe.gov. Thank you for doing business in Tempe!