



City Council Weekly Information Packet

Friday, April 19, 2024

Includes the following documents/information:

- 1) City Council Events Schedule
- 2) Government Relations Update
- 3) Tax Revenue Statistical Report – March 2024
- 4) Tempe Population Projection Data and Tempe Union High School District Governing Board's Demographic and Enrollment Update
- 5) Community Services Department Update



City Council Events Schedule

April 19, 2024 thru December 13, 2024

The Mayor and City Council have been invited to attend various community meetings and public and private events at which a quorum of the City Council may be present. The Council will not be conducting city business, nor will any legal action be taken. This is an event only and not a public meeting. A list of the community meetings and public and private events along with the schedules, dates, times, and locations is attached. Organizers may require a rsvp or fee.

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|---------|-----------|-------------------------|--|
| Fri/Sat | Apr 19/20 | 9:00 a.m. – 9:00 p.m. | High Stakes Golf Tournament and Concert Series Location: Rolling Hills Golf Course 1415 N. Mill Avenue Tempe, AZ |
| Fri | Apr 19 | 1:00 p.m. – 2:00 p.m. | SEV Committee Meeting Location: Council Chambers 31 E. 5 th Street Tempe, AZ |
| Sat | Apr 20 | 9:00 a.m. – 10:00 p.m. | AZ Alpha Delta Kappa State Convention Location: Double Tree Hilton 2100 S. Priest Drive Tempe, AZ |
| Sat | Apr 20 | 9:00 a.m. – 10:00 a.m. | Escalante Neighborhood Association Meeting Location: Escalante Community Garden 2150 E. Orange Street Tempe, AZ |
| Sat | Apr 20 | 10:30 a.m. – 12:30 p.m. | Clark Park Community Center and Pool Grand Opening Location: Clark Park Community Center 1730 S. Roosevelt Street Tempe, AZ |
| Sat | Apr 20 | 6:00 p.m. – 9:00 p.m. | Tempe Diablos – Ignite Tempe Location: Phoenix Zoo 455 N. Galvin parkway Phoenix, AZ |
| Sat | Apr 20 | 6:00 p.m. – 9:00 p.m. | University Park NA Pak Musi Session Location: Daly Park 1625 S. College Avenue Tempe, AZ |
| Sat | Apr 20 | 6:30 p.m. – 8:30 p.m. | reFABRICate Fashion Show by FABRIC |

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| | | | Location: Tempe Public Place 2000 E. Rio Salado Parkway Tempe, AZ |
| Mon | Apr 22 | 9:00 a.m. – 12:00 p.m. | Earth Day 2024 @ Papago Park Location: Papago Park 1000 N. College Avenue Tempe, AZ |
| Mon | Apr 22 | 11:00 a.m. – 1:30 p.m. | Andretti Day at Andretti Indoor Karting & Games Location: Andretti Day at Andretti Indoor Karting & Games 1712 S. Cooper Road Chandler, AZ |
| Tue | Apr 23 | 9:00 a.m. – 5:00 p.m. | Fashion Eco Parc Global Summit Location: FABRIC Tempe 117 E. 5 th Street Tempe, AZ |
| Tue | Apr 23 | 6:00 p.m. – 7:00 p.m. | Rural Geneva NA Meeting Location: Tempe Public Library 3500 S. Rural Road Tempe, AZ |
| Wed | Apr 24 | 8:30 a.m. – 11:30 a.m. | Tempe Youth Talks Location: Evdokimo Auditorium 1251 E. Southern Ave Tempe, AZ |
| Fri | Apr 26 | 4:00 p.m. – 6:00 p.m. | Friendship Village Tempe 44 th Anniversary Party Location: Friendship Village Tempe 2645 E. Southern Avenue Tempe, AZ |
| Fri | Apr 26 | 7:00 p.m. – 9:00 p.m. | Music Under the Stars Location: Tempe Diablo Stadium 220 W. Alameda Drive Tempe, AZ |
| Sat | Apr 27 | 8:00 a.m. – 12:00 p.m. | Tree-a-Thon Location: Meyer Montessori 2615 S. Dorsey Lane Tempe, AZ |
| Sat | Apr 27 | 10:00 a.m. – 12:00 p.m. | Tempe Pre End of Year Celebration Location: Wood Elementary School 727 W. Cornell Drive Tempe, AZ |

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| Sat | Apr 27 | 4:00 p.m. – 6:00 p.m. | Tempe Palms NA Spring Potluck Location: Cul-de-sac 2025 E. Apache Boulevard Tempe, AZ |
| Sat | Apr 27 | 6:00 p.m. – 9:00 p.m. | Canvas Fashion Show Location: Fabric Tempe 117 E. Fifth Street Tempe, AZ |
| Sat | Apr 27 | 6:00 p.m. – 9:00 p.m. | Tempe Leadership – Cocktail Fundraiser for lass 39 Location: Tempe Center for Habilitation 215 W. Lodge Drive # 3652 Tempe, AZ |
| Mon | Apr 29 | 3:00 p.m. – 4:00 p.m. | Workforce Readiness and Liable Communities Location: Teams Meeting ID: 276 785 415 748 Passcode: zq7atP |
| Thur | May 2 | 6:00 p.m. – 9:30 p.m. | Excellence in Education Location: The Showroom at Wild Horse Pass 5040 Wild Horse Pass Boulevard Chandler, AZ |
| Wed | May 8 | 8:00 a.m. – 9:00 a.m. | For Our City Breakfast Location: Tempe YMCA 7070 S. Rural Road Tempe, AZ |
| Wed | May 8 | 2:00 p.m. – 3:00 p.m. | Downtown Tempe Refresh Merchant Update Location: City of Tempe 31 E. Fifth Street Tempe, AZ |
| Thur | May 9 | 11:00 a.m. – 1:00 p.m. | Arizona Friends of Foster Children Foundation 40th Anniversary Location: El Chorro 5550 E. Lincoln Drive Paradise Valley, AZ |
| Fri | May 10 | 5:30 p.m. – 7:00 p.m. | Tempe Leadership Class XXXIX Graduation Location: Omni Tempe Hotel at ASU 7 E. University Drive Tempe, AZ |

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| Mon | May 13 | 11:00 a.m. – 1:00 p.m. | Experience Corp Volunteer Recognition Event Location: Westside Multi-Generational Center 715 W. Fifth Street Tempe, AZ |
| Wed | May 15 | 12:00 p.m. – 1:00 p.m. | Human Services and Community Safety Committee Location: Teams Meeting ID: 266 153 553 02 Passcode: Q6EBAy |
| Fri | May 17 | 1:00 p.m. – 2:00 p.m. | SEV Committee Meeting Location: Council Chambers 31 E. 5 th Street Tempe, AZ |
| Fri | May 17 | 5:00 p.m. – 7:00 p.m. | 2024 Boards and Commissions Appreciation Event Location: Tempe Center for the Arts 700 W. Rio Salado Parkway Tempe, AZ |
| Mon | May 20 | 8:30 a.m. – 10:30 a.m. | Economic Outlook Breakfast Location: Umpqua Bank 298 E. Camelback road Phoenix, AZ |
| Wed | May 22 | 6:00 p.m. – 8:00 p.m. | CAP East Valley Cities & Towns Dinner Location: Central Arizona Project 23636 N. 17 th Street Tempe, AZ |
| Sat | Jun 1 | 7:00 p.m. – 11:00 p.m. | DTA – Pride Party Location: CenterPoint Plaza 660 S. Mill Avenue Tempe, AZ |
| Sat | Jun 15 | 11:00 a.m. – 3:00 p.m. | 11 th Annual Juneteenth Celebration Location: Tempe History Museum 809 E. Southern Ave Tempe, AZ |
| Sat | Jun 15 | 7:00 p.m. – 11:00 p.m. | DTA's – Juneteenth Block Party Location: CenterPoint Plaza 740 S. Mill Avenue Tempe, AZ |
| Mon | Jun 17 | 1:00 p.m. – 2:00 p.m. | SEV Committee Meeting Location: Council Chambers |

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| | | | 31 E. 5 th Street Tempe, AZ |
| Wed | Jun 26 | 5:00 p.m. – 7:00 p.m. | Councilmember Navarro Outgoing Council Reception Location: Tempe History Museum 809 E. Southern Avenue Tempe, AZ |
| Tue | Aug 27 - 30 | All Day | 2024 Annual League Conference Location: Arizona Biltmore 2400 E. Missouri Avenue Phoenix, AZ |
| Sat | Oct 12 | 4:00 p.m. – 6:00 p.m. | Parque de Sol Renaming Celebration Location: Parque de Soza Park 1430 S. Cedar Street Tempe, AZ |
| Sat | Oct 19 | 3:00 p.m. – 7:00 p.m. | Getting Arizona Involved in Neighborhoods (GAIN) Location: City of Tempe 31 E. Fifth Street Tempe, AZ |
| Sat | Nov 16 | 6:00 p.m. – 9:00 p.m. | Tempe Jam Location: Tempe Sports Complex 8401 S. Hardy Tempe, AZ |
| Fri | Dec 13 | 11:00 a.m. – 4:00 p.m. | Tempe Elementary Blood Drive Location: Tempe Elementary School District #3 3205 S. Rural Road Tempe, AZ |

04/19/24 JR

MEMORANDUM



TO: Mayor and Council
THROUGH: Rosa Inchausti, City Manager
FROM: Jonathan Shuffield, Government Relations Director
DATE: April 19, 2024
SUBJECT: Government Relations Update

Below you will find the latest update on the current Arizona legislative session, actions taken by the governor to sign or veto bills, federal legislation/regulations, and federal grant opportunities. This memo also contains links to the legislature's webpage where you can find the background, status materials, and bill texts/summaries.

State Legislature

With the legislature in recess except Wednesdays, House and Senate leaders continue to negotiate a budget with Governor Hobbs. No major actions on the state budget have been reported this week.

On April 3, the Maricopa County Board of Supervisors appointed [Deborah Nardozzi](#) as the new representative for LD-8, which includes part of Tempe. She was sworn in on April 4.

On Wednesday, Democrats in both chambers attempted to bring up bills to repeal the 1864 abortion law the Arizona Supreme Court ruled should go into effect. The Senate voted to hear their version on first reading by a vote of 16-14, with Republican Senators Shope and Bolick voting with Democrats. This opens the door to the Senate taking up their repeal bill before the end of session.

The House effort to bring their bill (HB2677) up failed yesterday on a 30-30 vote with Rep. Matt Gress as the only Republican voting in favor with all 29 Democrats. The House has a rule that mandates the Speaker must vote in favor before a bill can be heard. Speaker Toma opposes the House repeal effort and stated publicly he will continue to oppose bringing it up unless and until a majority of the House GOP Caucus comes out in support.

Here is an update on bills relevant to Tempe as the legislature works its way through the session. The state legislative calendar has not been updated for next week. They are expected to be in session only on Wednesday again next week:

HB2584 - residential building materials; requirements; prohibition (awaiting third read in the Senate)

Prohibits a municipality from adopting or enforcing any code, ordinance, standard, stipulation or other legal requirement that limits the use or installation of a building product or material that is approved by a national model code or subjects a prefabricated residential building, material or component to additional requirements. As written, it could restrict the city from requiring different materials on the exterior of a building if what the designer wants to use is an approved product under national model codes. There is also significant concern this bill could prevent cities from requiring plumbing fixtures for water conservation purposes if the fixtures are beyond the national model codes.

SB1005 - public monies; ideology training; prohibition (awaiting third read in the House)

Prohibits a public entity from requiring or spending public monies on a diversity, equity and inclusion program (DEI program) and allows an employee who is required to participate in the program to bring an action against the public entity. Prohibits a public entity from entering into a contract with a company that participates in a DEI program. The Tempe Human Relations Commission presented on this at the March 14 Council Work Study Session.

[SB1361](#) – sober living homes (awaiting third read in the House)

Provides a comprehensive definition of sober living home, ensuring any operator purporting to provide housing for those receiving services be licensed and regulated by the AZ Department of Human Services. Facilities must comply with local zoning/building/fire codes to receive or renew a license. Mandates regular on-site inspections of sober living homes increases civil penalty for non-compliance from \$500 to \$1,000 for each violation, and requires ADHS to deny a license application, suspend a license, or revoke a license for non-compliance.

[SB1415/HB2720](#) – accessory dwelling units; requirements (possible floor action next week)

Requires municipalities of 75,000 people or more to adopt regulations that allow accessory dwelling units (ADU) on any lot or parcel where a single-family dwelling is allowed. Outlines development standards for the ADUs. There may be amendments to allow cities some authority to clamp down on ADUs being used for short-term rentals under certain circumstances, but that language needs to be finalized. Due to the House's sessions largely being taken up by abortion debates, no action has been taken in the past two weeks.

[SB1734/HB2677](#) – abortion ban; repeal (awaiting second read in the Senate)

Repeals the 1864 abortion ban. Because the legislation does not reference/repeal the 2022 15-week law signed by then-Governor Ducey, that law would take effect.

Governor's Actions

On April 16, Governor Hobbs signed 13 bills and vetoed another 13. Her total number of vetoes so far this session is 42. Below are a few bills related to local government matters that the Governor signed or vetoed:

[SB1097](#) – school districts; partisan elections ([Veto Letter from the Governor](#))

Would have required school board candidates to run as members of political parties.

[SB1189](#) – political subdivisions; gun shows; preemption ([Veto Letter from the Governor](#))

Would prevent a political subdivision of the state from prohibiting gun shows within their jurisdiction. Governor Hobbs vetoed the same bill last session.

[SB1299](#) – traffic control; right on red ([Veto Letter from the Governor](#))

Would prohibit cities from banning a right on a red light unless a registered engineer evaluates the intersection and documents a right turn on a red light is unsafe. Current law just allows municipalities to ban a right on red by posting a sign.

Federal Update

Congress

Both chambers are scheduled to be out next week due to Passover, but because of pending legislation and deadlines will likely be in during the weekend and/or early next week.

This week, the House reversed course from focusing on bills related to household appliance regulations to four bills related to national security and foreign policy: H.R. 8034 (Israel military assistance), H.R. 8035 (Ukraine military assistance), H.R. 8036 (Taiwan/Indo-Pacific military assistance), and H.R. 8038 (Iran/China sanctions, repurpose of frozen Russian assets, TikTok forced sale, and fentanyl reduction). Assuming their passage, they will then be packaged together into one bill through a procedural maneuver and transmitted to the Senate. The bills were unveiled on Wednesday and Speaker Mike Johnson (R-LA) vowed to give members 72 hours to read the bills before floor debate and final passage. The legislative text is substantially similar to the aid bill passed by the Senate in a 70-22 vote in early February. On Friday morning, the House overwhelmingly passed the rule to bring these bills up for debate/vote over the weekend.

On Tuesday, the House transmitted their articles of impeachment of Homeland Security Secretary Alejandro Mayorkas to the Senate. The Senate quickly dismissed the charges on a mostly party-line vote (Alaska Republican Sen. Lisa Murkowski voted 'present') before holding a trial, stating they were an unconstitutional use of the impeachment power.

Additionally, Rep. Mike Gallagher (R-WI) will resign his seat effective April 19, bringing the total number of House seats to 217 Republicans, 213 Democrats, and 4 vacancies. A special election will be held in New York's 26th congressional district on April 30, which the Democrats are expected to win. After April 30, Speaker Johnson will only be able to lose one Republican vote on the floor to pass bills.

Finally, the Senate is expected to reauthorize the Foreign Intelligence Surveillance Act (FISA), due to expire April 19. FISA allows the government to collect communications of non-citizens abroad without a warrant, even if they are communicating with U.S. citizens. Majority Leader Chuck Schumer (D-NY) is working to finalize which amendments will be voted on with a goal of passing it by the end of the day on April 19. Opposition to its renewal comes from both progressives and libertarians, who want stricter oversight of this power. The FISA renewal bill passed the House 273-147 last week. Reauthorizing FISA may keep the Senate in session long enough for the House to move the foreign aid package, which we can expect the Majority Leader to move on expeditiously.

EPA PFAS Rule

On April 10, the U.S. Environmental Protection Agency (EPA) [released a new rule](#) that would regulate six different types of per- and polyfluoroalkyl substances (PFAS). EPA mandates that public water systems provide the public with information on the levels of these PFAS in their drinking water beginning in 2027. Public water systems have five years (by 2029) to implement solutions that reduce these PFAS if monitoring shows that drinking water levels exceed maximum contaminant levels (MCLs). Beginning in 2029, public water systems that violate one or more of these MCLs must take action to reduce levels of these PFAS in their drinking water and provide notification to the public of the violation. While EPA estimates the cost to implement the new rule will be \$1.5 billion annually, the American Water Works Association estimates that the cost will be three times as much. To enforce this rule, EPA announced \$1 billion to states for redistribution to disadvantaged communities.

Federal Grant Opportunities

If any city departments apply for federal grants, please let me know, so I can work with our congressional delegation to generate support letters.

[U.S. Department of Homeland Security \(DHS\) Targeted Violence and Terrorism Prevention Grants](#)

On Tuesday, DHS released the FY24 Targeted Violence and Terrorism Prevention (TVTP) Grant Program Notice of Funding Opportunity. This is the only federal grant program dedicated to helping local communities develop and capabilities to prevent targeted violence and terrorism. Grants support online, in-person, and hybrid projects that address the threat of online pathways to violence as well as the threat of violence in physical spaces. CP3 has invested \$70 million across the United States in the past four years to increase awareness, establish local prevention networks, and provide training to community members. Previously funded recipients include Palm Beach County, who in 2023 was able to leverage their Behavioral Threat Assessment and Management Team (BTAM), created through their TVTP award, to stop an individual on the Palm Beach State College campus who had threatened mass violence.

\$18 million is available for such projects. The applications must be submitted by May 17, and awards will be announced in September.

MEMORANDUM



TO: Mayor and Council
FROM: Lauri Oszakiewski, Senior Municipal Budget & Finance Analyst
THROUGH: Tom Duensing, Deputy City Manager
Lisette Camacho, Financial Services Director
DATE: April 19, 2024
SUBJECT: Tax Revenue Statistical Report – March 2024

Introduction

The Municipal Budget Office (MBO) reviews the City’s privilege (sales) tax collections for the General Fund (1.2%), Transit Fund (0.5%) and Arts & Cultural Fund (0.1%) and the General Fund bed tax (5.0%) in order to monitor the financial performance of the City’s largest revenue source. This monthly analysis also provides the opportunity to determine if adjustments need to be made for any significant variances to ensure continuity of programs and service delivery. The March 2024 report summarizes our analysis of the February sales activity reported to the Arizona Department of Revenue (ADOR).

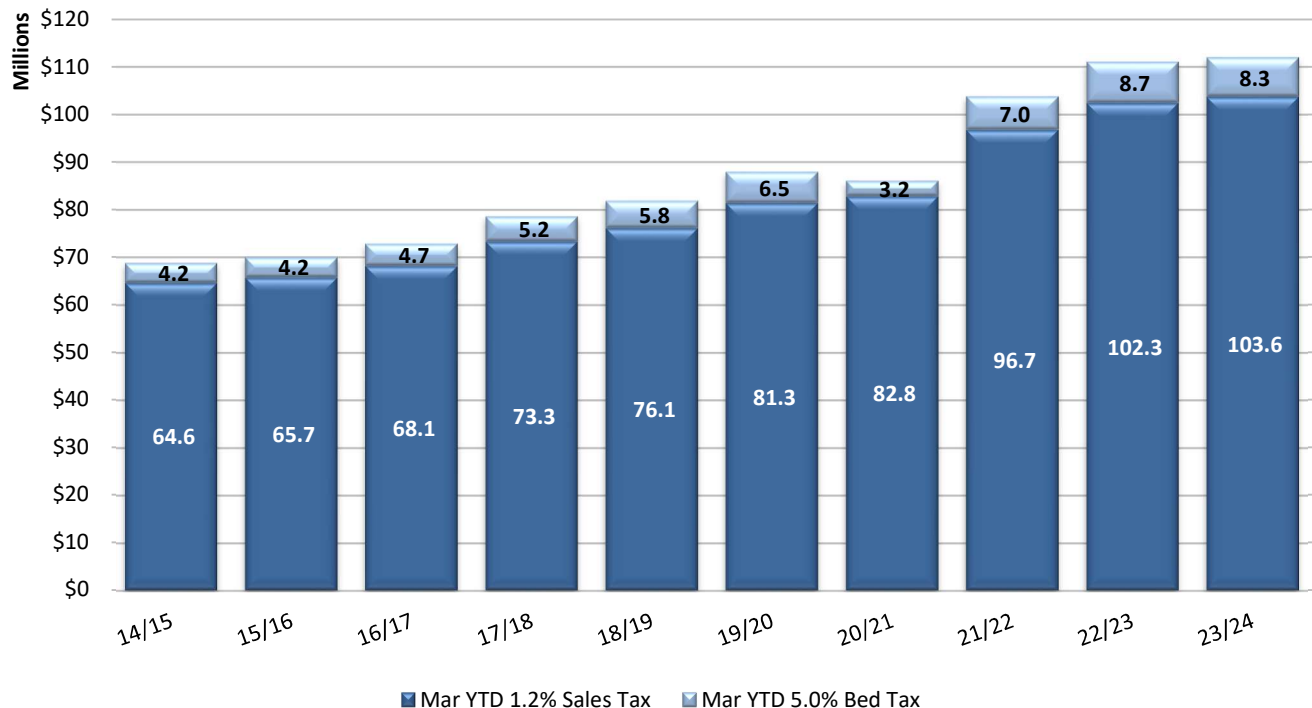
Overall Highlights

Total fiscal year to date taxable *sales* increased by 0.7% over the same year to date period in the prior fiscal year. Total sales tax *revenue* is up 0.7% or \$1.2 million, due to growth in rentals (\$1.7 million), contracting (\$1.5 million) and retail (\$454 thousand) activity. The attached Executive Summary provides a summary of historical and current fiscal year taxable sales, sales tax collections by fund, tax revenues by business activity, and an analysis of retail tax revenues by activity.

General Fund Highlights

As the General Fund portion of the City’s sales and bed tax revenue collections represents the General Fund’s largest revenue source, further analysis is performed on these specific tax collections. The graph below depicts year to date General Fund historical sales and bed tax revenue from FY 2014/15 through FY 2023/24. General Fund sales and bed tax revenue for FY 2023/24 is up 0.8% or \$909 thousand over the prior year to date period.

General Fund Year to Date Sales and Bed Tax Collections through March



Executive Summary

| Current Month - March | 2020-21 | Change | 2021-22 | Change | 2022-23 | Change | 2023-24 | Change |
|--|--------------------|---------------|--------------------|--------------|--------------------|--------------|--------------------|---------------|
| Taxable Sales | | | | | | | | |
| Total Taxable Sales | 775,599,000 | 5.7% | 935,037,000 | 20.6% | 983,715,000 | 5.2% | 899,027,000 | -8.6% |
| Retail Taxable Sales | 472,824,000 | 19.0% | 522,479,000 | 10.5% | 531,146,000 | 1.7% | 427,262,000 | -19.6% |
| Tax Revenues by Fund | | | | | | | | |
| General Fund | | | | | | | | |
| Privilege Tax (1.2%) | 8,990,000 | 7.5% | 10,631,000 | 18.3% | 11,383,000 | 7.1% | 10,331,000 | -9.2% |
| Bed Tax (5.0%) | 529,000 | -46.1% | 1,251,000 | 136.5% | 1,758,000 | 40.5% | 1,468,000 | -16.5% |
| Privilege Tax Rebates | 190,000 | -8.2% | 289,000 | 52.1% | - | -100.0% | 150,000 | 100.0% |
| Total General Fund | 9,709,000 | 1.7% | 12,171,000 | 25.4% | 13,141,000 | 8.0% | 11,949,000 | -9.1% |
| Transit Fund | | | | | | | | |
| Privilege Tax (0.5%) | 3,746,000 | 7.6% | 4,430,000 | 18.3% | 4,743,000 | 7.1% | 4,367,000 | -7.9% |
| Privilege Tax Rebates | 79,000 | -8.1% | 120,000 | 51.9% | - | -100.0% | - | 0.0% |
| Total Transit Fund | 3,825,000 | 7.2% | 4,550,000 | 19.0% | 4,743,000 | 4.2% | 4,367,000 | -7.9% |
| Arts & Culture Fund | | | | | | | | |
| Privilege Tax (0.1%) | 765,000 | 7.1% | 910,000 | 19.0% | 949,000 | 4.3% | 873,000 | -8.0% |
| Total Arts & Culture Fund | 765,000 | 7.1% | 910,000 | 19.0% | 949,000 | 4.3% | 873,000 | -8.0% |
| Totals | 14,299,000 | 3.4% | 17,631,000 | 23.3% | 18,833,000 | 6.8% | 17,189,000 | -8.7% |
| Tax Revenues by Business Activities | | | | | | | | |
| Retail | 8,375,000 | 17.1% | 9,405,000 | 12.3% | 9,561,000 | 1.7% | 7,691,000 | -19.6% |
| Rentals | 2,624,000 | 6.3% | 3,299,000 | 25.7% | 3,403,000 | 3.2% | 3,569,000 | 4.9% |
| Utilities/Communication | 471,000 | -7.1% | 517,000 | 9.8% | 578,000 | 11.8% | 617,000 | 6.7% |
| Restaurants | 1,059,000 | 4.4% | 1,395,000 | 31.7% | 1,585,000 | 13.6% | 1,628,000 | 2.7% |
| Contracting | 707,000 | -40.0% | 1,001,000 | 41.6% | 852,000 | -14.9% | 1,169,000 | 37.2% |
| Hotel/Motel | 205,000 | -44.3% | 470,000 | 129.3% | 686,000 | 46.0% | 559,000 | -18.5% |
| Transient (Bed Tax) | 529,000 | -46.1% | 1,251,000 | 136.5% | 1,758,000 | 40.5% | 1,573,000 | -10.5% |
| Non-Recurring Business Activities | 145,000 | -1711.1% | 61,000 | -57.9% | 6,000 | -90.2% | - | -100.0% |
| Amusements | 82,000 | -18.8% | 126,000 | 53.7% | 189,000 | 50.0% | 299,000 | 58.2% |
| All Other | 102,000 | 43.7% | 107,000 | 4.9% | 213,000 | 99.1% | 84,000 | -60.6% |
| Totals | 14,299,000 | 3.4% | 17,631,000 | 23.3% | 18,833,000 | 6.8% | 17,189,000 | -8.7% |
| Retail Tax Revenues by Activities | | | | | | | | |
| Automotive | 1,249,000 | 11.6% | 1,295,000 | 3.7% | 1,269,000 | -2.0% | 395,000 | -68.9% |
| Building Supply Stores | 340,000 | 18.5% | 414,000 | 21.8% | 378,000 | -8.7% | 378,000 | 0.0% |
| Department Stores | 1,155,000 | 22.6% | 1,097,000 | -5.0% | 1,094,000 | -0.3% | 1,079,000 | -1.4% |
| Drug/Small Stores | 1,334,000 | 25.7% | 1,307,000 | -2.0% | 1,285,000 | -1.7% | 1,169,000 | -9.0% |
| Furniture/Equipment/Electronics | 708,000 | 59.1% | 686,000 | -3.1% | 577,000 | -15.9% | 515,000 | -10.7% |
| Grocery Stores | 859,000 | 7.5% | 822,000 | -4.3% | 995,000 | 21.0% | 927,000 | -6.8% |
| Manufacturing Firms | 665,000 | 27.6% | 858,000 | 29.0% | 418,000 | -51.3% | 375,000 | -10.3% |
| All Other Retail | 2,065,000 | 4.5% | 2,926,000 | 41.7% | 3,545,000 | 21.2% | 2,853,000 | -19.5% |
| Totals | 8,375,000 | 17.1% | 9,405,000 | 12.3% | 9,561,000 | 1.7% | 7,691,000 | -19.6% |
| Fiscal Year to Date - March | | | | | | | | |
| Taxable Sales | | | | | | | | |
| Total Taxable Sales | 7,111,288,000 | 0.2% | 8,392,351,000 | 18.0% | 8,780,760,000 | 4.6% | 8,841,389,000 | 0.7% |
| Retail Taxable Sales | 4,182,112,000 | 9.0% | 4,838,384,000 | 15.7% | 4,735,646,000 | -2.1% | 4,744,461,000 | 0.2% |
| Tax Revenues by Fund | | | | | | | | |
| General Fund | | | | | | | | |
| Privilege Tax (1.2%) | 82,788,000 | 1.8% | 96,700,000 | 16.8% | 102,320,000 | 5.8% | 103,605,000 | 1.3% |
| Bed Tax (5.0%) | 3,192,000 | -51.1% | 7,019,000 | 119.9% | 8,657,000 | 23.3% | 8,281,000 | -4.3% |
| Privilege Tax Rebates | 1,782,000 | -22.2% | 2,324,000 | 30.4% | 971,000 | -58.2% | 706,000 | -27.3% |
| Total General Fund | 87,762,000 | -2.6% | 106,043,000 | 20.8% | 111,948,000 | 5.6% | 112,592,000 | 0.6% |
| Transit Fund | | | | | | | | |
| Privilege Tax (0.5%) | 34,496,000 | 1.7% | 40,293,000 | 16.8% | 42,634,000 | 5.8% | 43,460,000 | 1.9% |
| Privilege Tax Rebates | 741,000 | -20.6% | 967,000 | 30.5% | 404,000 | -58.2% | - | -100.0% |
| Total Transit Fund | 35,237,000 | 1.1% | 41,260,000 | 17.1% | 43,038,000 | 4.3% | 43,460,000 | 1.0% |
| Arts & Culture Fund | | | | | | | | |
| Privilege Tax (0.1%) | 7,047,000 | 1.1% | 8,252,000 | 17.1% | 8,608,000 | 4.3% | 8,692,000 | 1.0% |
| Total Arts & Culture Fund | 7,047,000 | 1.1% | 8,252,000 | 17.1% | 8,608,000 | 4.3% | 8,692,000 | 1.0% |
| Totals | 130,046,000 | -50.7% | 155,555,000 | 19.6% | 163,594,000 | 5.2% | 164,744,000 | 0.7% |
| Tax Revenues by Business Activities | | | | | | | | |
| Retail | 75,041,000 | 8.6% | 87,091,000 | 16.1% | 84,003,000 | -3.5% | 82,585,000 | -1.7% |
| Rentals | 24,447,000 | 3.1% | 27,732,000 | 13.4% | 31,475,000 | 13.5% | 33,175,000 | 5.4% |
| Utilities/Communication | 5,989,000 | -1.9% | 6,093,000 | 1.7% | 6,477,000 | 6.3% | 6,833,000 | 5.5% |
| Restaurants | 8,268,000 | -17.3% | 11,773,000 | 42.4% | 12,923,000 | 9.8% | 13,287,000 | 2.8% |
| Contracting | 8,817,000 | -13.6% | 8,640,000 | -2.0% | 8,709,000 | 0.8% | 10,161,000 | 16.7% |
| Hotel/Motel | 1,238,000 | -48.5% | 2,666,000 | 115.3% | 3,457,000 | 29.7% | 3,334,000 | -3.6% |
| Transient (Bed Tax) | 3,192,000 | -51.1% | 7,019,000 | 119.9% | 8,657,000 | 23.3% | 8,747,000 | 1.0% |
| Non-Recurring Business Activities | 1,881,000 | -7.2% | 2,457,000 | 30.6% | 5,248,000 | 113.6% | 3,660,000 | -30.3% |
| Amusements | 546,000 | -52.1% | 1,165,000 | 113.4% | 1,585,000 | 36.1% | 2,039,000 | 28.6% |
| All Other | 627,000 | -99.5% | 919,000 | 46.6% | 1,061,000 | 15.5% | 921,000 | -13.2% |
| Totals | 130,046,000 | -50.7% | 155,555,000 | 19.6% | 163,594,000 | 5.2% | 164,744,000 | 0.7% |
| Retail Tax Revenues by Activities | | | | | | | | |
| Automotive | 10,620,000 | 1.3% | 11,863,000 | 11.7% | 12,091,000 | 1.9% | 12,806,000 | 5.9% |
| Building Supply Stores | 3,051,000 | 13.7% | 3,546,000 | 16.2% | 3,753,000 | 5.8% | 3,491,000 | -7.0% |
| Department Stores | 9,495,000 | 1.4% | 10,525,000 | 10.8% | 11,049,000 | 5.0% | 11,019,000 | -0.3% |
| Drug/Small Stores | 11,872,000 | 12.1% | 12,418,000 | 4.6% | 11,811,000 | -4.9% | 11,483,000 | -2.8% |
| Furniture/Equipment/Electronics | 5,949,000 | 19.9% | 6,228,000 | 4.7% | 3,933,000 | -36.8% | 4,547,000 | 15.6% |
| Grocery Stores | 7,850,000 | 4.9% | 8,160,000 | 3.9% | 8,649,000 | 6.0% | 9,016,000 | 4.2% |
| Manufacturing Firms | 5,680,000 | 8.5% | 8,382,000 | 47.6% | 3,959,000 | -52.8% | 4,149,000 | 4.8% |
| All Other Retail | 20,524,000 | 12.2% | 25,969,000 | 26.5% | 28,758,000 | 10.7% | 26,074,000 | -9.3% |
| Totals | 75,041,000 | 8.6% | 87,091,000 | 16.1% | 84,003,000 | -3.5% | 82,585,000 | -1.7% |

Actual Compared to Budget Projection

Privilege Tax Revenue - General Fund (1.2%) 2023-24 Actual Compared to Budget

Monthly Amounts

| | 2023-24 Budget | | 2023-24 Actual | Over / (Under) | |
|---------------|----------------|-----------------------|-----------------------|-----------------------|--------------|
| | Percent | Amount | | Amount | Percent |
| Jul | 8.3% | \$ 12,015,000 | \$ 11,283,000 | \$ (732,000) | -6.1% |
| Aug | 8.1% | 11,727,000 | 11,037,000 | (690,000) | -5.9% |
| Sep | 8.1% | 11,714,000 | 11,998,000 | 284,000 | 2.4% |
| Oct | 8.3% | 11,977,000 | 11,355,000 | (622,000) | -5.2% |
| Nov | 7.5% | 10,818,000 | 10,949,000 | 131,000 | 1.2% |
| Dec | 8.2% | 11,919,000 | 12,048,000 | 129,000 | 1.1% |
| Jan | 9.6% | 13,913,000 | 13,224,000 | (689,000) | -5.0% |
| Feb | 7.9% | 11,410,000 | 11,380,000 | (30,000) | -0.3% |
| Mar | 8.1% | 11,745,000 | 10,331,000 | (1,414,000) | -12.0% |
| Apr | 8.9% | 12,825,000 | | | |
| May | 8.1% | 11,720,000 | | | |
| Jun | 8.9% | 12,939,000 | | | |
| Totals | 100.0% | \$ 144,722,000 | \$ 103,605,000 | \$ (3,633,000) | -2.5% |

Cumulative Amounts

| | 2023-24 Budget | | 2023-24 Actual | Over / (Under) | |
|---------|----------------|---------------|----------------|----------------|---------|
| | Percent | Amount | | Amount | Percent |
| Jul | 8.3% | \$ 12,015,000 | \$ 11,283,000 | \$ (732,000) | -6.1% |
| Jul-Aug | 16.4% | 23,742,000 | 22,320,000 | (1,422,000) | -6.0% |
| Jul-Sep | 24.5% | 35,456,000 | 34,318,000 | (1,138,000) | -3.2% |
| Jul-Oct | 32.8% | 47,433,000 | 45,673,000 | (1,760,000) | -3.7% |
| Jul-Nov | 40.3% | 58,251,000 | 56,622,000 | (1,629,000) | -2.8% |
| Jul-Dec | 48.5% | 70,170,000 | 68,670,000 | (1,500,000) | -2.1% |
| Jul-Jan | 58.1% | 84,083,000 | 81,894,000 | (2,189,000) | -2.6% |
| Jul-Feb | 66.0% | 95,493,000 | 93,274,000 | (2,219,000) | -2.3% |
| Jul-Mar | 74.1% | 107,238,000 | 103,605,000 | (3,633,000) | -3.4% |
| Jul-Apr | 83.0% | 120,063,000 | | | |
| Jul-May | 91.1% | 131,783,000 | | | |
| Jul-Jun | 100.0% | 144,722,000 | | | |

Tax and License Annual Privilege Tax Revenue Projections

| Method | Privilege Tax | | Over / (Under) | |
|---------------|----------------|----------------|----------------|---------|
| | Projected | Budget | Amount | Percent |
| % of Increase | \$ 140,390,000 | \$ 144,722,000 | \$ (4,332,000) | -3.0% |
| % Received | \$ 139,819,000 | \$ 144,722,000 | \$ (4,903,000) | -3.4% |

Bed Tax Revenue - General Fund (5.0%) 2023-24 Actual Compared to Budget

Monthly Amounts

| | 2023-24 Budget | | 2023-24 Actual | Over / (Under) | |
|---------------|----------------|----------------------|---------------------|---------------------|--------------|
| | Percent | Amount | | Amount | Percent |
| Jul | 6.4% | \$ 785,000 | \$ 688,000 | \$ (97,000) | -12.4% |
| Aug | 9.7% | 1,188,000 | 534,000 | (654,000) | -55.1% |
| Sep | 12.6% | 1,549,000 | 663,000 | (886,000) | -57.2% |
| Oct | 5.1% | 626,000 | 854,000 | 228,000 | 36.4% |
| Nov | 6.4% | 788,000 | 960,000 | 172,000 | 21.8% |
| Dec | 6.8% | 838,000 | 1,012,000 | 174,000 | 20.8% |
| Jan | 6.5% | 795,000 | 834,000 | 39,000 | 4.9% |
| Feb | 8.3% | 1,025,000 | 1,268,000 | 243,000 | 23.7% |
| Mar | 11.3% | 1,396,000 | 1,468,000 | 72,000 | 5.2% |
| Apr | 12.4% | 1,528,000 | | | |
| May | 8.2% | 1,010,000 | | | |
| Jun | 6.3% | 773,000 | | | |
| Totals | 100.0% | \$ 12,301,000 | \$ 8,281,000 | \$ (709,000) | -5.8% |

Cumulative Amounts

| | 2023-24 Budget | | 2023-24 Actual | Over / (Under) | |
|---------|----------------|------------|----------------|----------------|---------|
| | Percent | Amount | | Amount | Percent |
| Jul | 6.4% | \$ 785,000 | \$ 688,000 | \$ (97,000) | -12.4% |
| Jul-Aug | 16.0% | 1,973,000 | 1,222,000 | (751,000) | -38.1% |
| Jul-Sep | 28.6% | 3,522,000 | 1,885,000 | (1,637,000) | -46.5% |
| Jul-Oct | 33.7% | 4,148,000 | 2,739,000 | (1,409,000) | -34.0% |
| Jul-Nov | 40.1% | 4,936,000 | 3,699,000 | (1,237,000) | -25.1% |
| Jul-Dec | 46.9% | 5,774,000 | 4,711,000 | (1,063,000) | -18.4% |
| Jul-Jan | 53.4% | 6,569,000 | 5,545,000 | (1,024,000) | -15.6% |
| Jul-Feb | 61.7% | 7,594,000 | 6,813,000 | (781,000) | -10.3% |
| Jul-Mar | 73.1% | 8,990,000 | 8,281,000 | (709,000) | -7.9% |
| Jul-Apr | 85.5% | 10,518,000 | | | |
| Jul-May | 93.7% | 11,528,000 | | | |
| Jul-Jun | 100.0% | 12,301,000 | | | |

Tax and License Annual Privilege Tax Revenue Projections

| Method | Bed Tax | | Over / (Under) | |
|---------------|---------------|---------------|----------------|---------|
| | Projected | Budget | Amount | Percent |
| % of Increase | \$ 12,271,000 | \$ 12,301,000 | \$ (30,000) | -0.2% |
| % Received | \$ 11,331,000 | \$ 12,301,000 | \$ (970,000) | -7.9% |

Total General Fund Tax Revenue 2023-24 Actual Compared to Budget

Monthly Amounts

| | 2023-24 Budget | | 2023-24 Actual | Over / (Under) | |
|---------------|----------------|-----------------------|-----------------------|-----------------------|--------------|
| | Percent | Amount | | Amount | Percent |
| Jul | 8.2% | \$ 12,800,000 | \$ 11,971,000 | \$ (829,000) | -6.5% |
| Aug | 8.2% | 12,915,000 | 11,571,000 | (1,344,000) | -10.4% |
| Sep | 8.4% | 13,263,000 | 12,661,000 | (602,000) | -4.5% |
| Oct | 8.0% | 12,603,000 | 12,209,000 | (394,000) | -3.1% |
| Nov | 7.4% | 11,606,000 | 11,909,000 | 303,000 | 2.6% |
| Dec | 8.1% | 12,757,000 | 13,060,000 | 303,000 | 2.4% |
| Jan | 9.4% | 14,708,000 | 14,058,000 | (650,000) | -4.4% |
| Feb | 7.9% | 12,435,000 | 12,648,000 | 213,000 | 1.7% |
| Mar | 8.4% | 13,141,000 | 11,799,000 | (1,342,000) | -10.2% |
| Apr | 9.1% | 14,353,000 | | | |
| May | 8.1% | 12,730,000 | | | |
| Jun | 8.7% | 13,712,000 | | | |
| Totals | 100.0% | \$ 157,023,000 | \$ 111,886,000 | \$ (4,342,000) | -2.8% |

Cumulative Amounts

| | 2023-24 Budget | | 2023-24 Actual | Over / (Under) | |
|---------|----------------|---------------|----------------|----------------|---------|
| | Percent | Amount | | Amount | Percent |
| Jul | 8.2% | \$ 12,800,000 | \$ 11,971,000 | \$ (829,000) | -6.5% |
| Jul-Aug | 16.4% | 25,715,000 | 23,542,000 | (2,173,000) | -8.5% |
| Jul-Sep | 24.8% | 38,978,000 | 36,203,000 | (2,775,000) | -7.1% |
| Jul-Oct | 32.8% | 51,581,000 | 48,412,000 | (3,169,000) | -6.1% |
| Jul-Nov | 40.2% | 63,187,000 | 60,321,000 | (2,866,000) | -4.5% |
| Jul-Dec | 48.4% | 75,944,000 | 73,381,000 | (2,563,000) | -3.4% |
| Jul-Jan | 57.7% | 90,652,000 | 87,439,000 | (3,213,000) | -3.5% |
| Jul-Feb | 65.7% | 103,087,000 | 100,087,000 | (3,000,000) | -2.9% |
| Jul-Mar | 74.0% | 116,228,000 | 111,886,000 | (4,342,000) | -3.7% |
| Jul-Apr | 83.2% | 130,581,000 | | | |
| Jul-May | 91.3% | 143,311,000 | | | |
| Jul-Jun | 100.0% | 157,023,000 | | | |

Tax and License Annual Privilege Tax Revenue Projections

| Method | Total Tax | | Over / (Under) | |
|---------------|----------------|----------------|----------------|---------|
| | Projected | Budget | Amount | Percent |
| % of Increase | \$ 152,717,000 | \$ 157,023,000 | \$ (4,306,000) | -2.7% |
| % Received | \$ 151,157,000 | \$ 157,023,000 | \$ (5,866,000) | -3.7% |

MEMORANDUM



TO: Mayor and City Council

FROM: Wydale K. Holmes
Strategic Management & Innovation Director, 480-350-5312

DATE: April 19, 2024

SUBJECT: Tempe Population Projection Data and
Tempe Union High School District Governing Board's
Demographic and Enrollment Update

To provide population projection information inclusive of demographic details to guide future planning, Mary Mezey, Strategic Initiatives Manager, collaborated with Maricopa Association of Governments' (MAG) Regional Analytics team to determine the following population projections for 2020-2060. Staff then conducted analysis of the data to provide the following memorandum.

Additionally, in anticipation of interest by Mayor and Council, the "Demographic and Enrollment Update" presented to the Tempe Union High School District Governing Board (TUHSD) Governing Board on April 17, 2024 is included. The proprietary data analytics was presented by the District's consultants from Applied Economics. Key conclusions presented about the School District (which extends beyond City of Tempe borders) note:

- In-District enrollment has begun declining at a faster rate that will continue in the near term; out-of-District enrollment continues to decline but at a faster rate than expected.
- Past declines in K-8 enrollment, which stem from historically low birth rates and competition from charter schools, will continue to impact high school enrollment over the next 5 years or more.
- Housing turnover rates in the District are down again due to home mortgage interest rates but should rebound again due to the high share of housing units occupied by persons over age 65.
- The single-family residential development potential is limited by the lack of available land, and much of the planned multifamily development is not targeted to families.
- It is doubtful that either changing demographics, residential construction or reductions in school choice will be sufficient to prevent enrollment from declining over the next 10 years.

MEMORANDUM



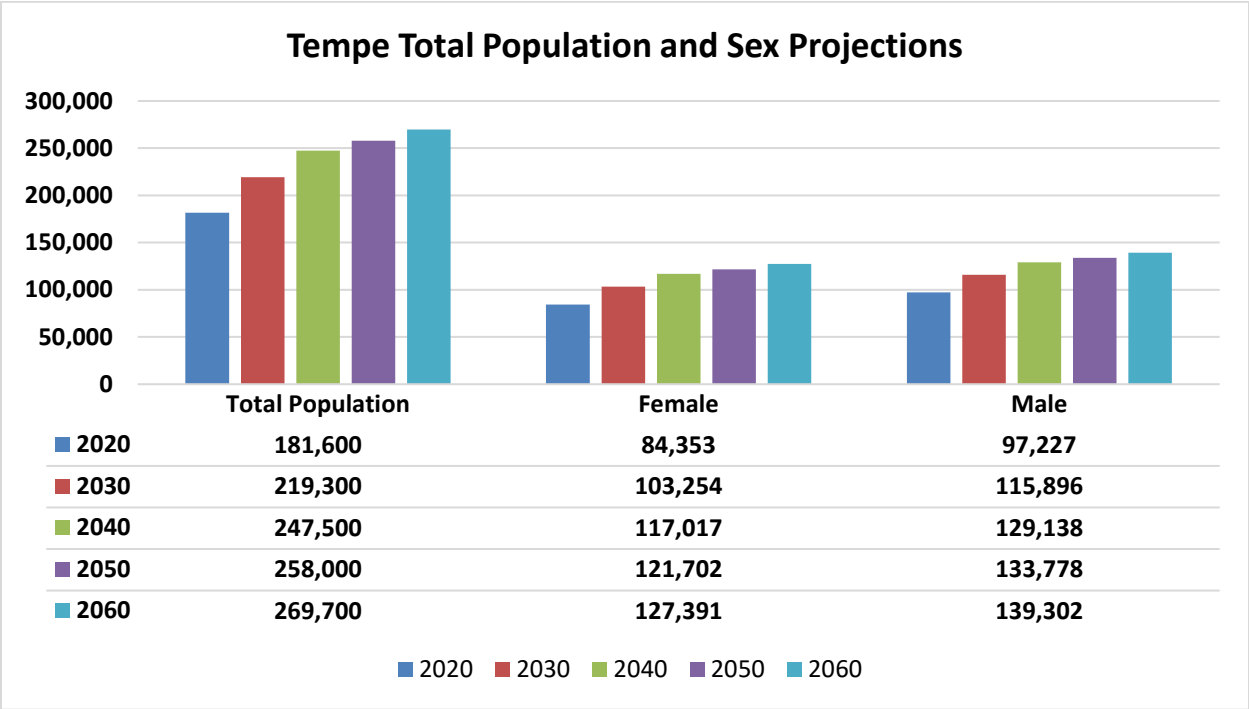
TO: Mayor and City Council
 FROM: Mary Mezey, Strategic Initiatives Manager, 480-350-2922
 THROUGH: Wydale K. Holmes, Strategic Management & Innovation Director, 480-350-5312
 DATE: April 19, 2024
 SUBJECT: Population Projection Data for Tempe

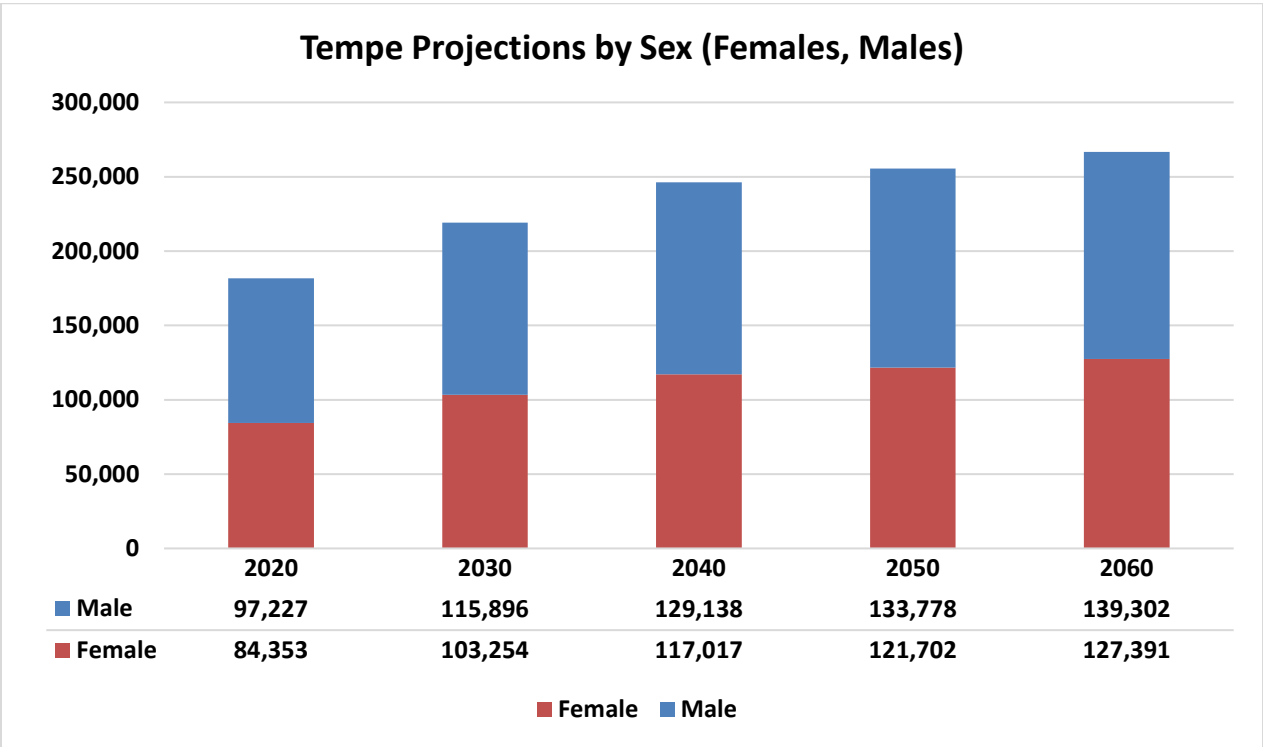
In response to the Council's request for population projection information inclusive of demographic details to guide future planning, the Strategic Management and Innovation Office (SMIO) collaborated with the Regional Analytics team at the Maricopa Association of Governments (MAG). Key contributors from MAG included Scott Wilken, Data Advisory Program Manager, and Jesse Ayers, Socioeconomic Modeling Program Manager, who provided the Socioeconomic Projection data outlined in this memo. Additionally, SMIO staff conducted the accompanying data analysis and illustrations, presented on pages 1-5.

Tempe Total Population and Sex Projections

Tempe's population is anticipated to experience growth over the next 40 years, although not uniformly. Between 2020 and 2060, it is projected that Tempe's total population will increase by approximately 49%, rising from 181,600 to 269,700. This growth will be more accelerated in the first half of the study period (2020-2040), with an estimated increase of 36%, with the first 10-year period showing a 21% increase. Conversely, population growth is projected to slow in the second half of the study period (2040-2060), with an anticipated increase of 9%.

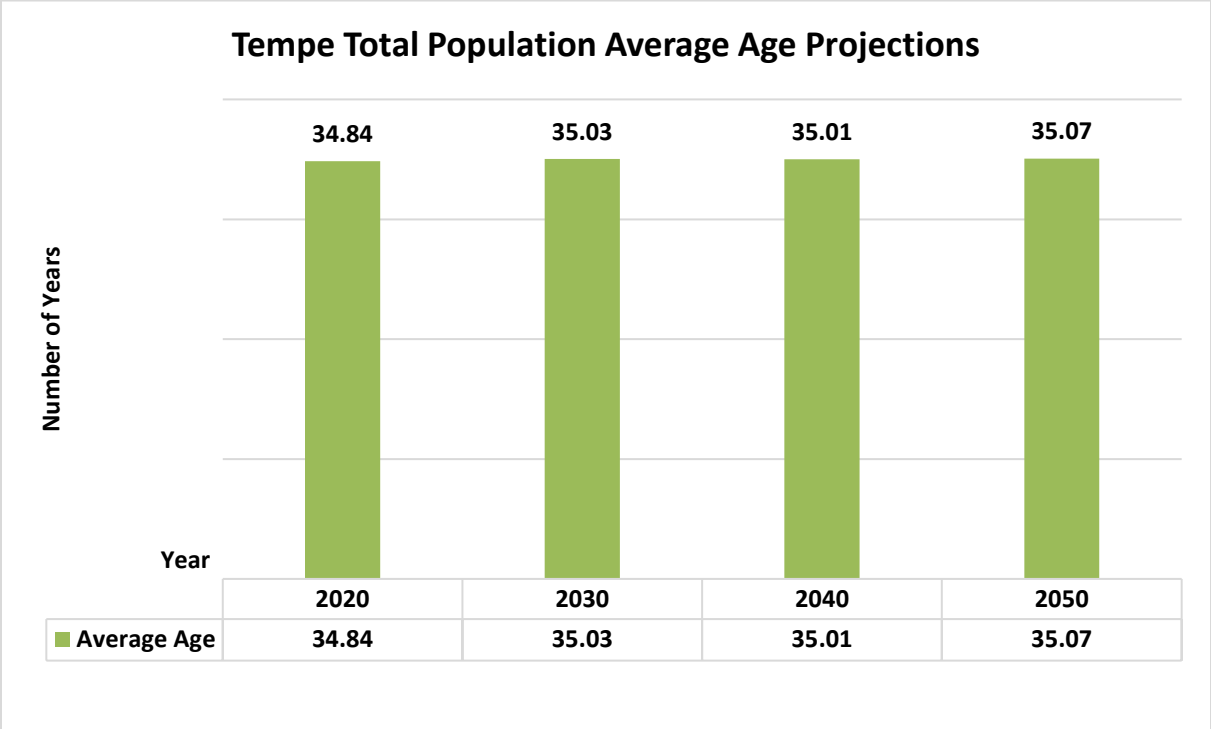
Currently there are more men in Tempe than women. However, this gap is projected to narrow over the next 40 years with women increasing their share of the population from 46% to 48%.





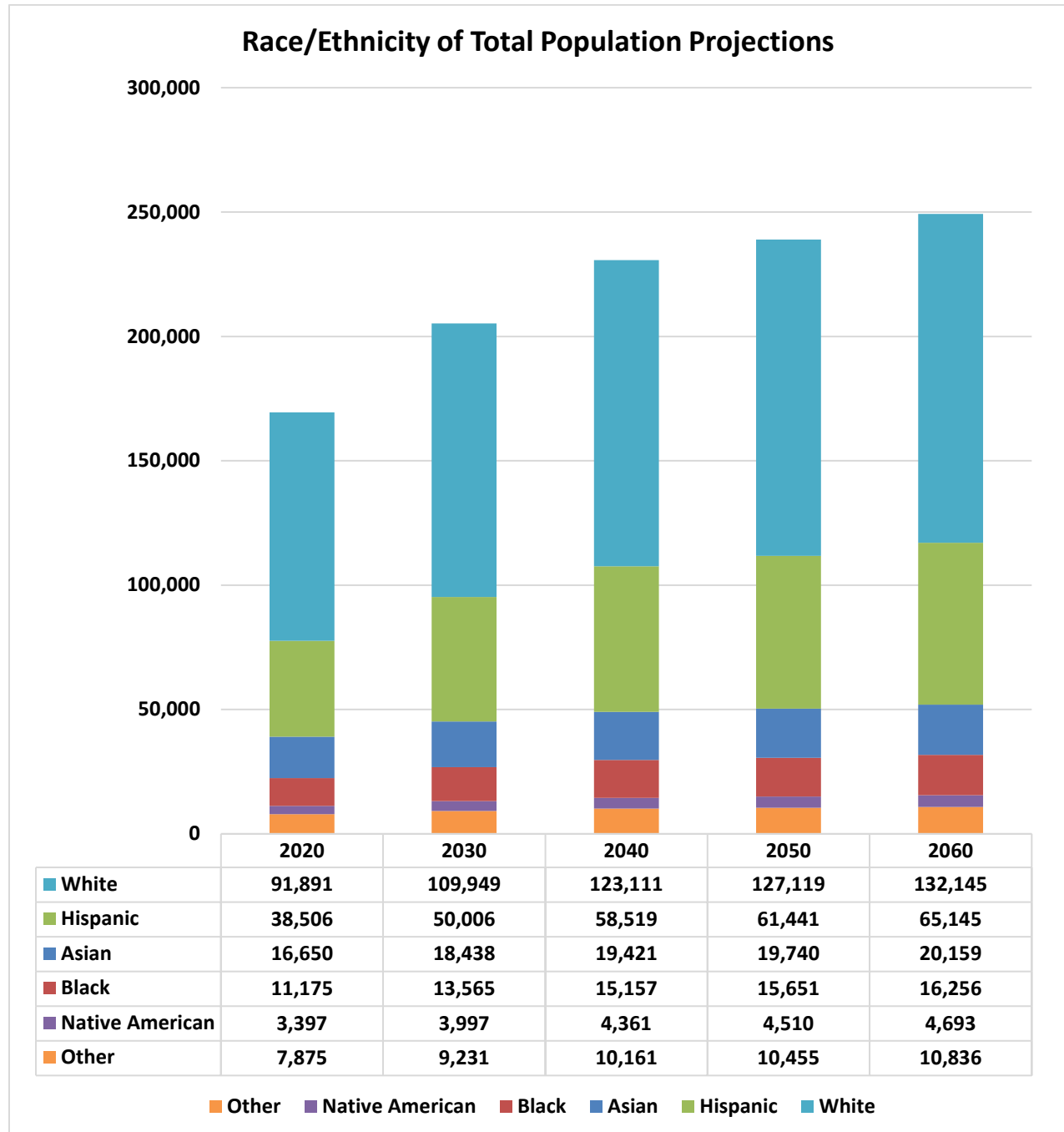
Average Age Projections

The average age of Tempe residents, for both men and women, is expected to remain stable at 35 years of age over the analyzed period.



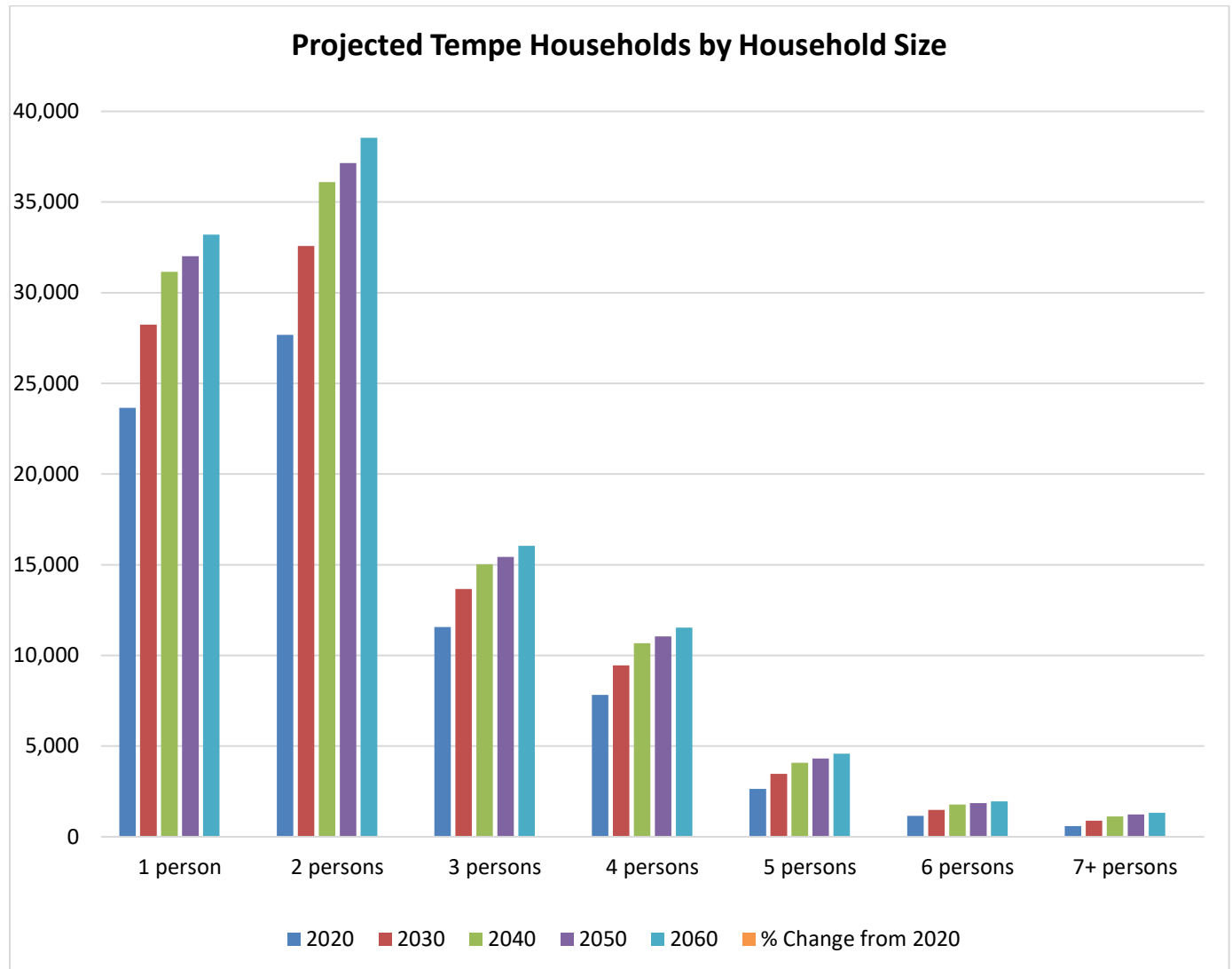
Race/Ethnicity Projections

Over the indicated time frame, Tempe will remain a very diverse community. The total population count is anticipated to rise across all race/ethnicities, with the most significant increases projected among Hispanic residents (+69%) and Black residents (+45%). Concurrently, the ethnic composition of the city will undergo a transformation, with the proportion of Tempeans of Hispanic descent expected to increase from 23% to 26%, while the percentages of Asian and White community members are predicted to decrease by 2% and 1%, respectively.



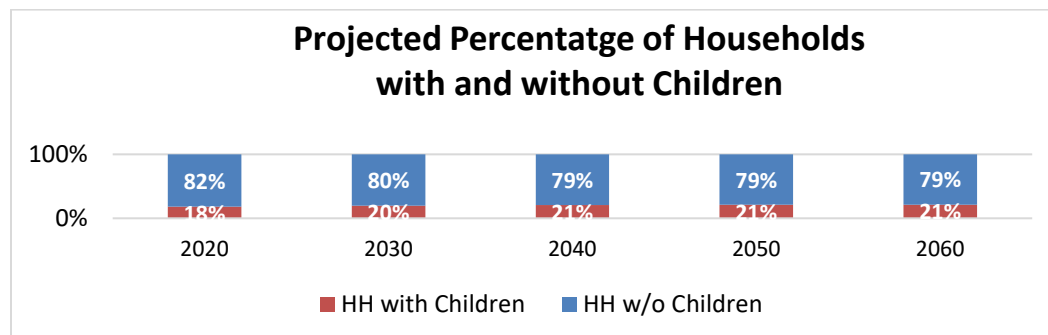
Households by Household Size

Household size as a percentage of the total number of households is expected to remain consistent throughout the study period. The majority of households in the city are projected to continue being one and two-person residences, comprising 67% of all units.



Households with and without Children

The population of households with children is projected to increase by 69% over the study period. However, as of 2020, 82% of Tempe households did not have persons under 18 years of age present. The percentage of households with children is anticipated to experience only a slight increase (+3%), reaching 21% by 2060.



Data Tables

Socioeconomic Projections 2023- Tempe (Maricopa Association of Governments, 2023)¹

Tempe Resident Population- by Total Population, Average Age and Sex

| Year | Total Population | Average Age | Female | Male |
|------|------------------|-------------|---------|---------|
| 2020 | 181,600 | 34.54 | 84,353 | 97,227 |
| 2030 | 219,300 | 34.84 | 103,254 | 115,896 |
| 2040 | 247,500 | 35.03 | 117,017 | 129,138 |
| 2050 | 258,000 | 35.01 | 121,702 | 133,778 |
| 2060 | 269,700 | 35.07 | 127,391 | 139,302 |

*Population by Sex includes population in group quarters (ex: dorms, group homes)

Tempe Resident Population by Race/Ethnicity

| Year | Asian | Black | Hispanic | Native American | White | Other |
|------|--------|--------|----------|-----------------|---------|--------|
| 2020 | 16,650 | 11,175 | 38,506 | 3,397 | 91,891 | 7,875 |
| 2030 | 18,438 | 13,565 | 50,006 | 3,997 | 109,949 | 9,231 |
| 2040 | 19,421 | 15,157 | 58,519 | 4,361 | 123,111 | 10,161 |
| 2050 | 19,740 | 15,651 | 61,441 | 4,510 | 127,119 | 10,455 |
| 2060 | 20,159 | 16,256 | 65,145 | 4,693 | 132,145 | 10,836 |

* Population by race/ethnicity does not include population in group quarters (ex: dorms, group homes)

Tempe Households by Household Size

| Year | 1 | 2 | 3 | 4 | 5 | 6 | 7+ |
|------|--------|--------|--------|--------|-------|-------|-------|
| 2020 | 23,652 | 27,682 | 11,569 | 7,821 | 2,640 | 1,157 | 588 |
| 2030 | 28,247 | 32,585 | 13,665 | 9,457 | 3,471 | 1,489 | 887 |
| 2040 | 31,147 | 36,102 | 15,027 | 10,667 | 4,090 | 1,780 | 1,128 |
| 2050 | 32,007 | 37,157 | 15,437 | 11,049 | 4,323 | 1,853 | 1,237 |
| 2060 | 33,206 | 38,549 | 16,052 | 11,529 | 4,581 | 1,946 | 1,330 |

Tempe Households by Number of Children

| Year | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7+ |
|------|--------|--------|-------|-------|-------|-----|-----|----|
| 2020 | 61,470 | 7,007 | 4,152 | 1,479 | 696 | 206 | 99 | 0 |
| 2030 | 72,084 | 8,723 | 5,550 | 2,066 | 928 | 305 | 135 | 10 |
| 2040 | 79,193 | 9,976 | 6,570 | 2,523 | 1,112 | 394 | 156 | 17 |
| 2050 | 81,313 | 10,374 | 6,909 | 2,691 | 1,170 | 417 | 169 | 20 |
| 2060 | 84,207 | 10,884 | 7,333 | 2,898 | 1,233 | 439 | 175 | 24 |

¹MAG Socioeconomic Projections 2023: Tempe, Maricopa Association of Governments

Tempe Households by Size by Presence of Children

| Household Size | Presence of Children | 2020 | 2030 | 2040 | 2050 | 2060 |
|----------------|----------------------|--------|--------|--------|--------|--------|
| 1 | No | 23,652 | 28,247 | 3,1147 | 32,007 | 33,206 |
| 1 | Yes | 0 | 0 | 0 | 0 | 0 |
| 2 | No | 26,245 | 30,735 | 33,960 | 34,925 | 36,207 |
| 2 | Yes | 1,437 | 1,850 | 2,142 | 2,232 | 2,342 |
| 3 | No | 6,789 | 7,760 | 8,380 | 8,550 | 8,831 |
| 3 | Yes | 4,780 | 5,905 | 6,647 | 6,887 | 7,221 |
| 4 | No | 3,752 | 4,169 | 4,451 | 4,540 | 4,644 |
| 4 | Yes | 4,069 | 5,288 | 6,216 | 6,509 | 6,885 |
| 5 | No | 883 | 992 | 1,058 | 1,086 | 1,110 |
| 5 | Yes | 1,757 | 2,479 | 3,032 | 3,237 | 3,471 |
| 6 | No | 110 | 127 | 136 | 138 | 141 |
| 6 | Yes | 1,047 | 1,362 | 1,644 | 1,715 | 1,805 |
| 7+ | No | 39 | 54 | 61 | 67 | 68 |
| 7+ | Yes | 549 | 833 | 1,067 | 1,170 | 1,262 |



Demographic and Enrollment Update

Governing Board Presentation

April 17, 2024



APPLIED ECONOMICS

Study Scope

Enrollment Trends

- Total and grade level characteristics
- Geographic distribution
- Alternative providers

Demographic Characteristics

- Population characteristics
- Household type and age structure
- Housing supply and occupancy rates

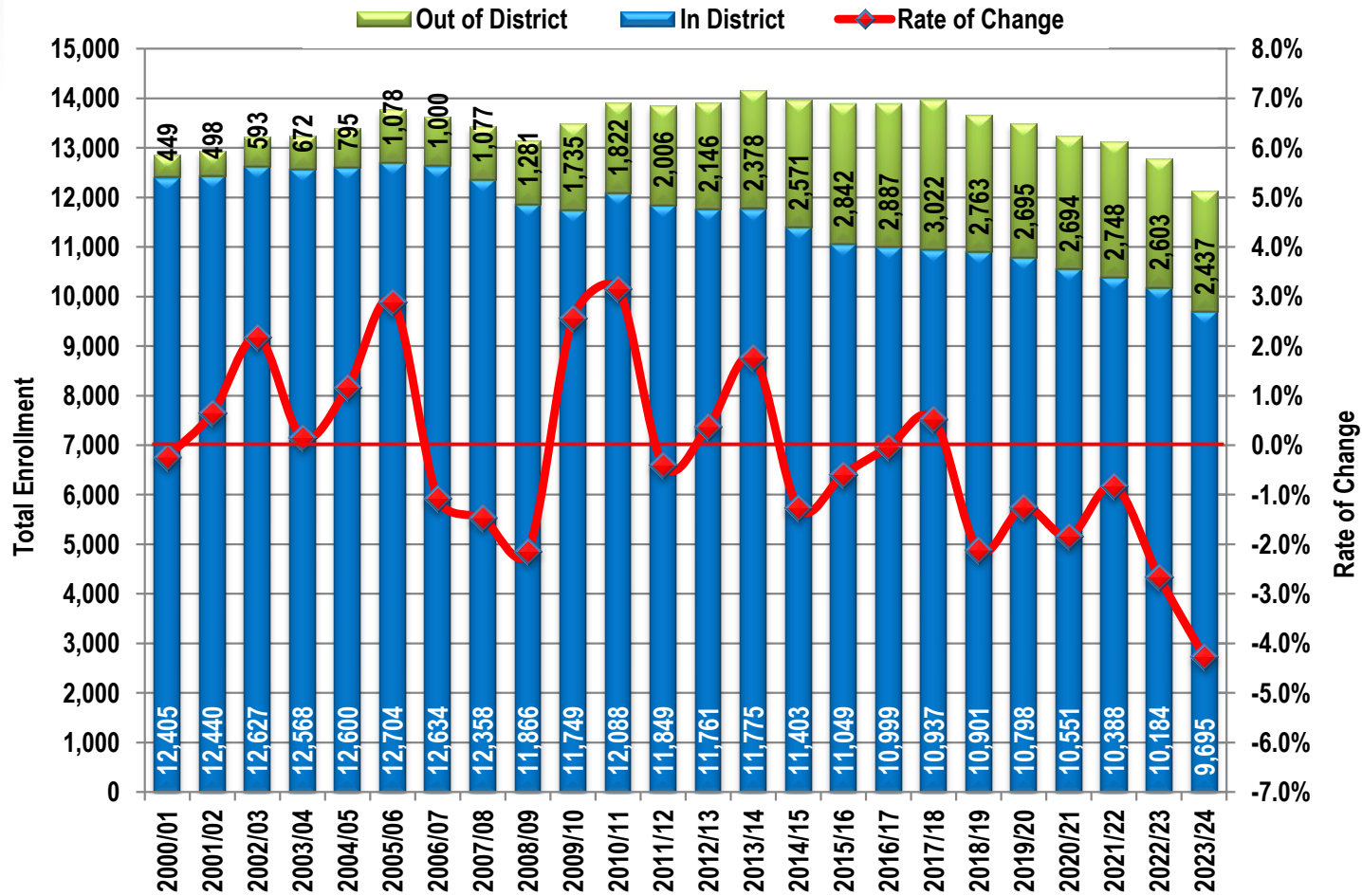
Residential Development Impacts

- Current development activity
- Housing market conditions
- Future development potential

Enrollment Projections

- District
- Sub-District

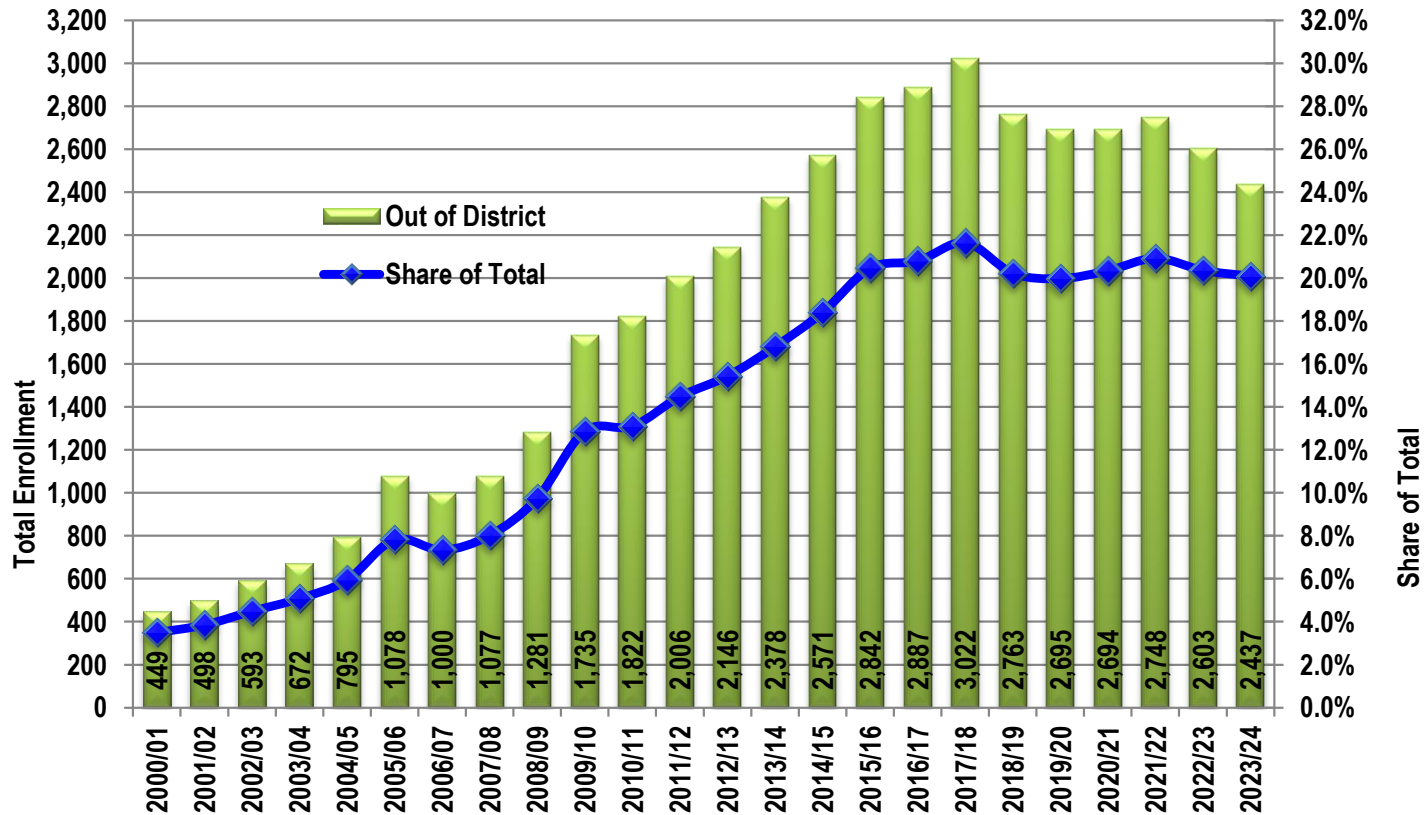
Fall Headcount Enrollment



Source: Tempe Union High School District, 2000-2023.

In-District enrollment peaked in 2005/06 at 12,700 students and has now declined by about 3,000 students (24%); total enrollment peaked in 2013/14 and has declined by 2,000 students (14.3%) since then with declines in both in-District and out-of-District enrollment.

Out-of-District Enrollment

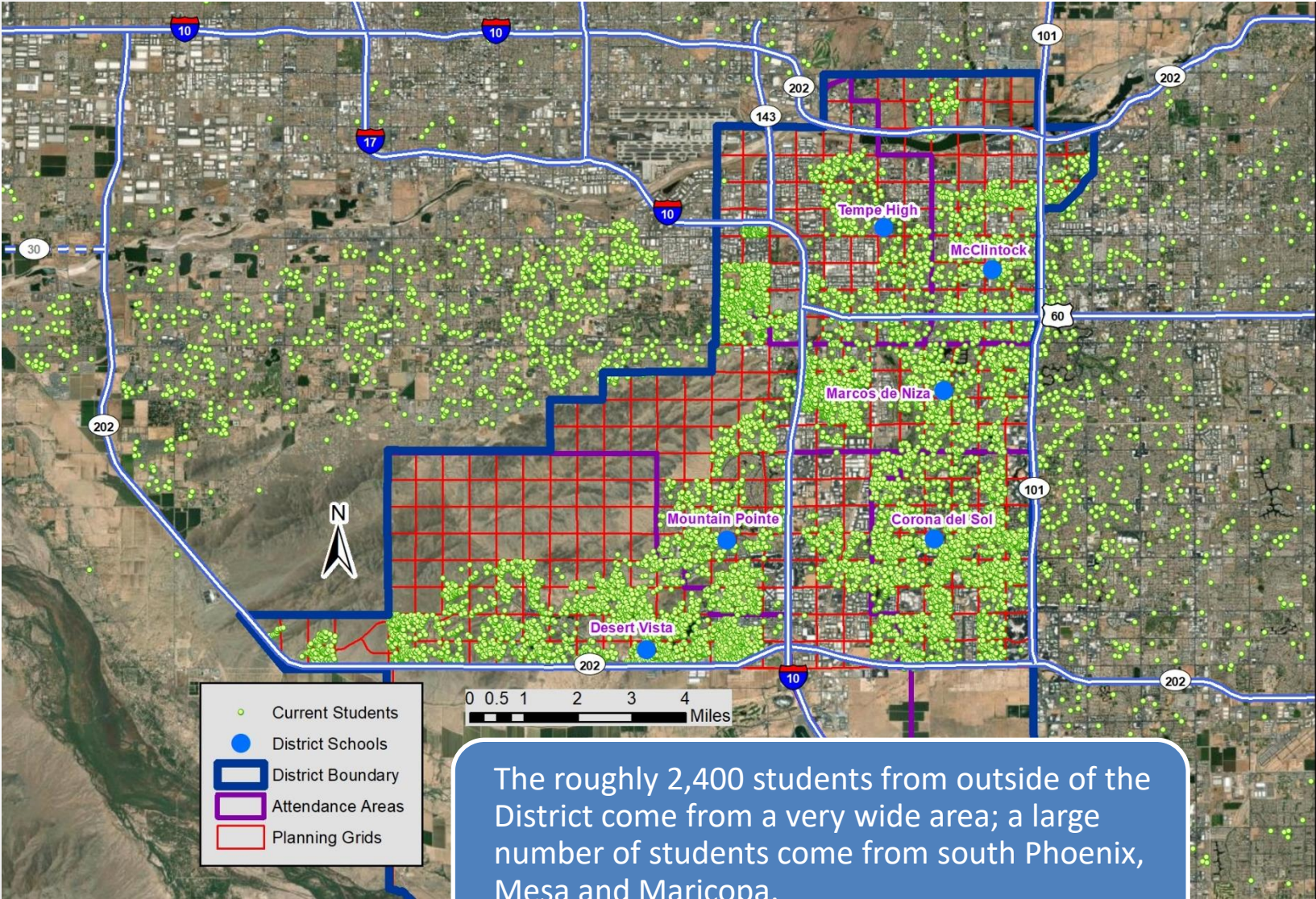


Source: Tempe Union High School District, 2000-2023.

Out-of-District enrollment peaked in 2017/18, fell significantly in 2018/19 and then stabilized, or even increased, before falling by over 300 students the last two years.

It is likely that out-of-District enrollment will decline over the next few years as the high school-aged population in the region shrinks and education options expand.

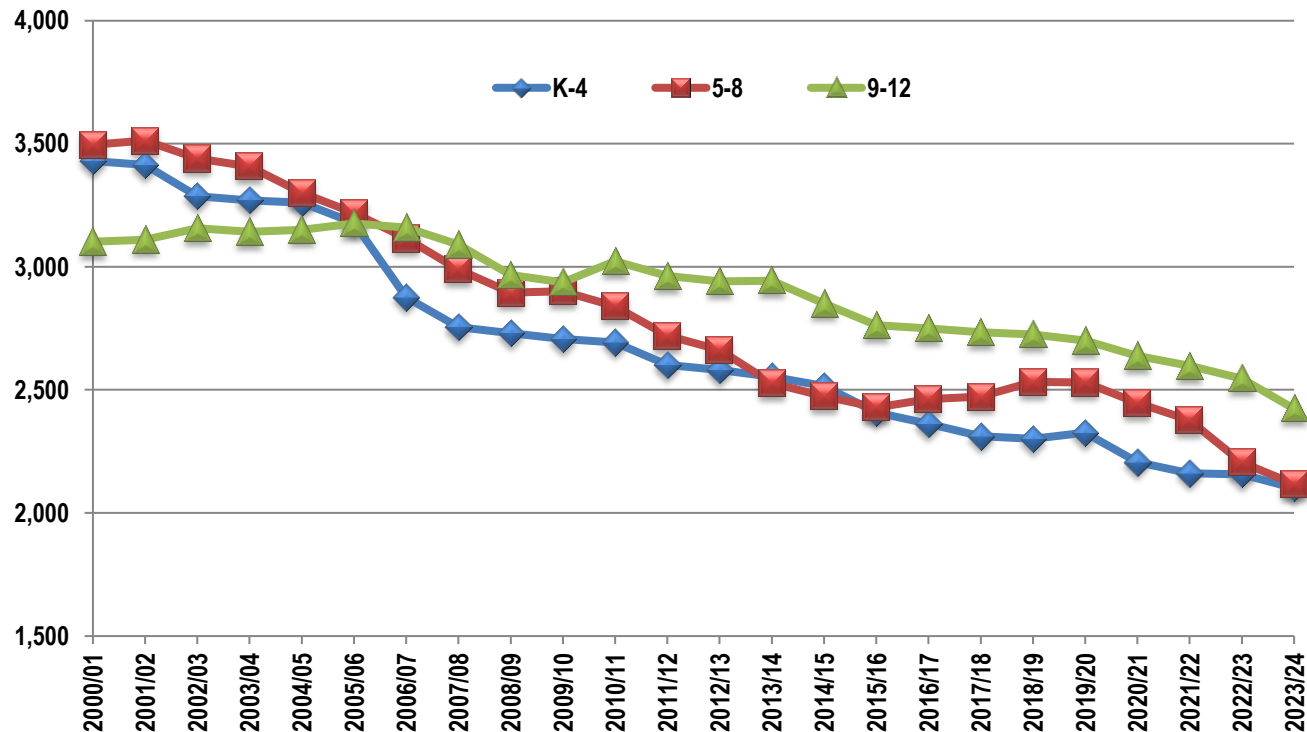
Source of Students



The roughly 2,400 students from outside of the District come from a very wide area; a large number of students come from south Phoenix, Mesa and Maricopa.

Enrollment By Grade Cohort

In-District Average Enrollment Per Grade



Sources: Arizona Department of Education; Tempe Union High School District; Applied Economics.

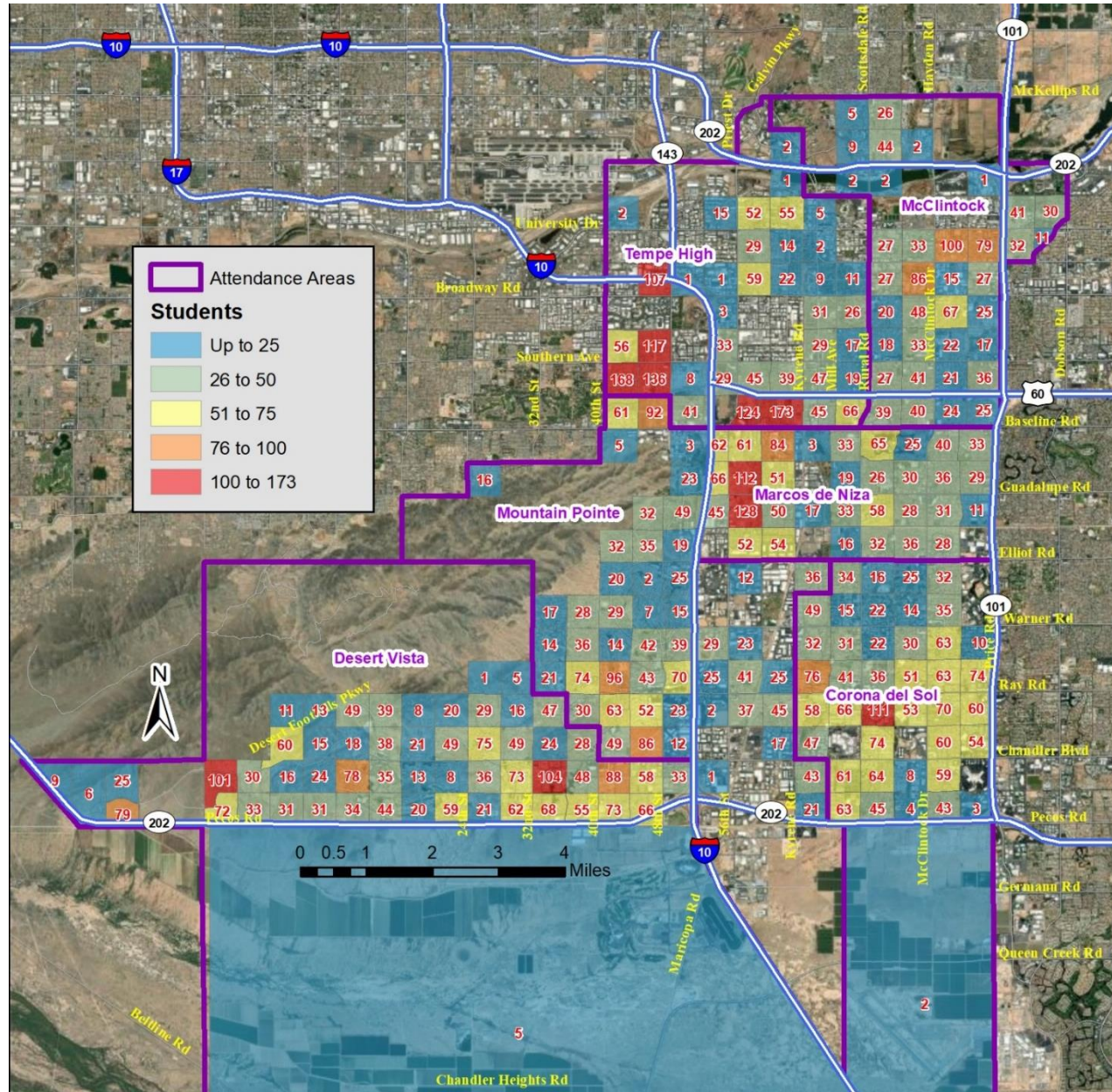
Elementary enrollment has been in decline for over 20 years due to competition from charter schools, the impacts of low birth rates, and now the expansion of the Empowerment Scholarship Account (ESA) program.

High school enrollment continued to increase as the population of the District aged and K-8 enrollment fell, but it has declined slowly since 2006/07.

Distribution of In-District Students

Enrollment
by Grid:
2023/24

The density of students by grid shows isolated, high-density areas separated by lower density neighborhoods, non-residential development, and open space.

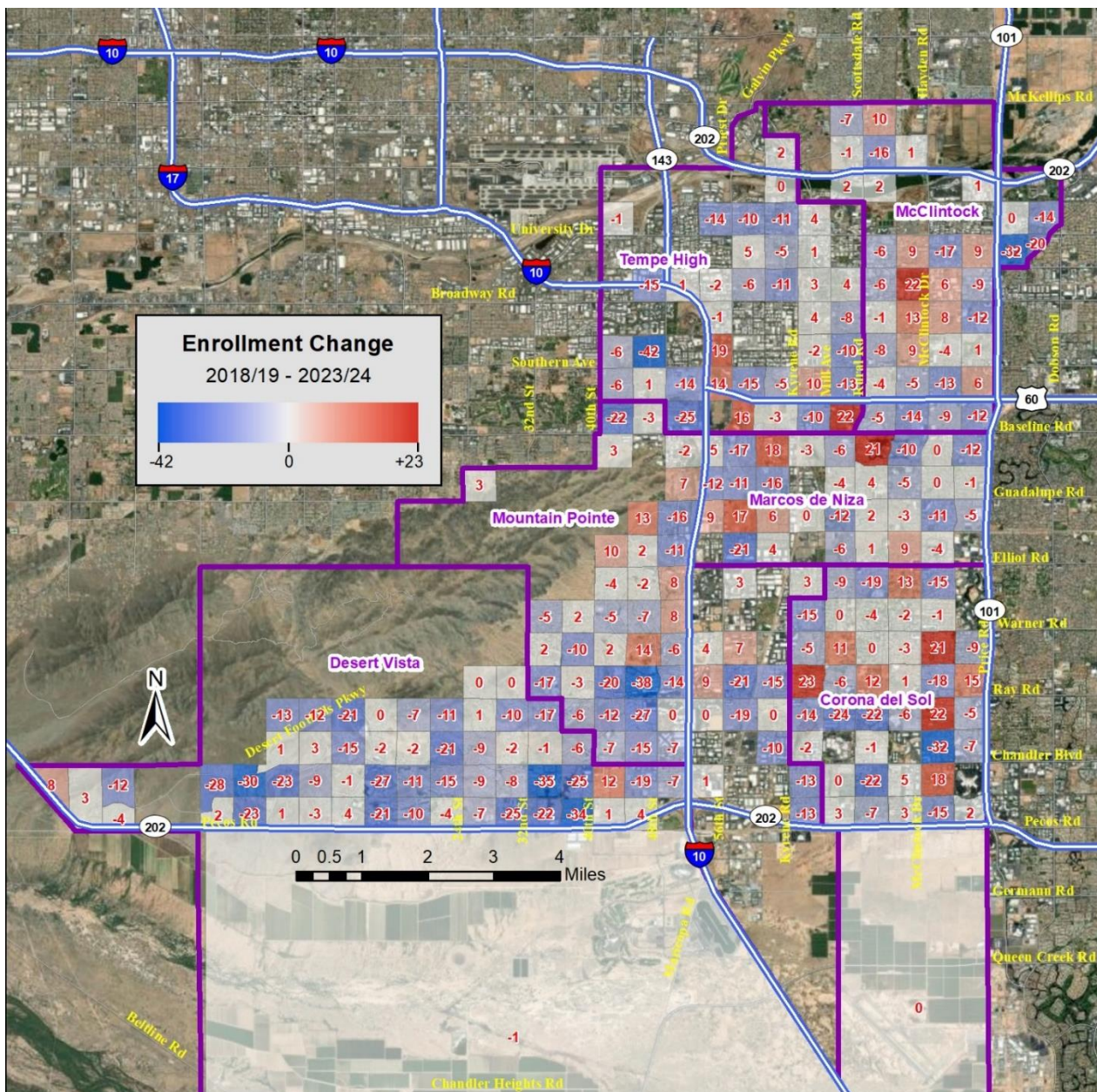


Distribution of Students

Enrollment
Change:
2018/19 –
2023/24

Most of the in-District enrollment increases have been driven by new residential construction and housing turnover.

Most of the declines have been due to the shrinking size of the school-age population.



Alternative Providers

| School Name | Address | City | Zip | Grades | 9th-12th |
|--|--------------------------|----------|-------|----------|----------|
| BASIS Ahwatukee | 10210 S. 50th Place | Phoenix | 85044 | 4th-12th | 179 |
| EdOptions HS Learning Center (online) | 2150 E. Southern Avenue | Tempe | 85282 | 9th-12th | 425 |
| Horizon Honors Secondary School | 16233 S. 48th Street | Phoenix | 85048 | 7th-12th | 414 |
| International Commerce High School-Tempe | 1105 E. Broadway Road | Tempe | 85282 | 9th-12th | 315 |
| James Madison Preparatory School | 5815 S. McClintock Drive | Tempe | 85283 | 6th-12th | 82 |
| New School for the Arts & Academics | 1216 E. Apache Boulevard | Tempe | 85281 | 9th-12th | 190 |
| Pinnacle Charter High School-Tempe East (online) | 1712 E. Guadalupe Road | Tempe | 85283 | 9th-12th | 60 |
| Pinnacle High School-Tempe | 2224 W. Southern Avenue | Tempe | 85282 | 9th-12th | 28 |
| Tempe Preparatory Academy | 1251 E. Southern Avenue | Tempe | 85283 | 6th-12th | 228 |
| Ombudsman - Charter Northeast | 1290 N. Scottsdale Road | Tempe | 85821 | 9th-12th | 92 |
| Skyline Prep High School* | 7500 S. 40th Street | Phoenix | 85042 | 9th-12th | 176 |
| Valley Preparatory Academy | 2150 E. Southern Avenue | Tempe | 85282 | 9th-12th | 30 |
| Paragon Science Academy* | 2975 W. Linda Lane | Chandler | 85224 | KG-12th | 170 |
| Total | | | | | 2,389 |

Thirteen charter schools located in the District currently serve nearly 2,400 9th-12th students.

Six private schools located in or near the District serve an additional 1,100 9th-12th students.

Source: Arizona Department of Education; Applied Economics 2024.

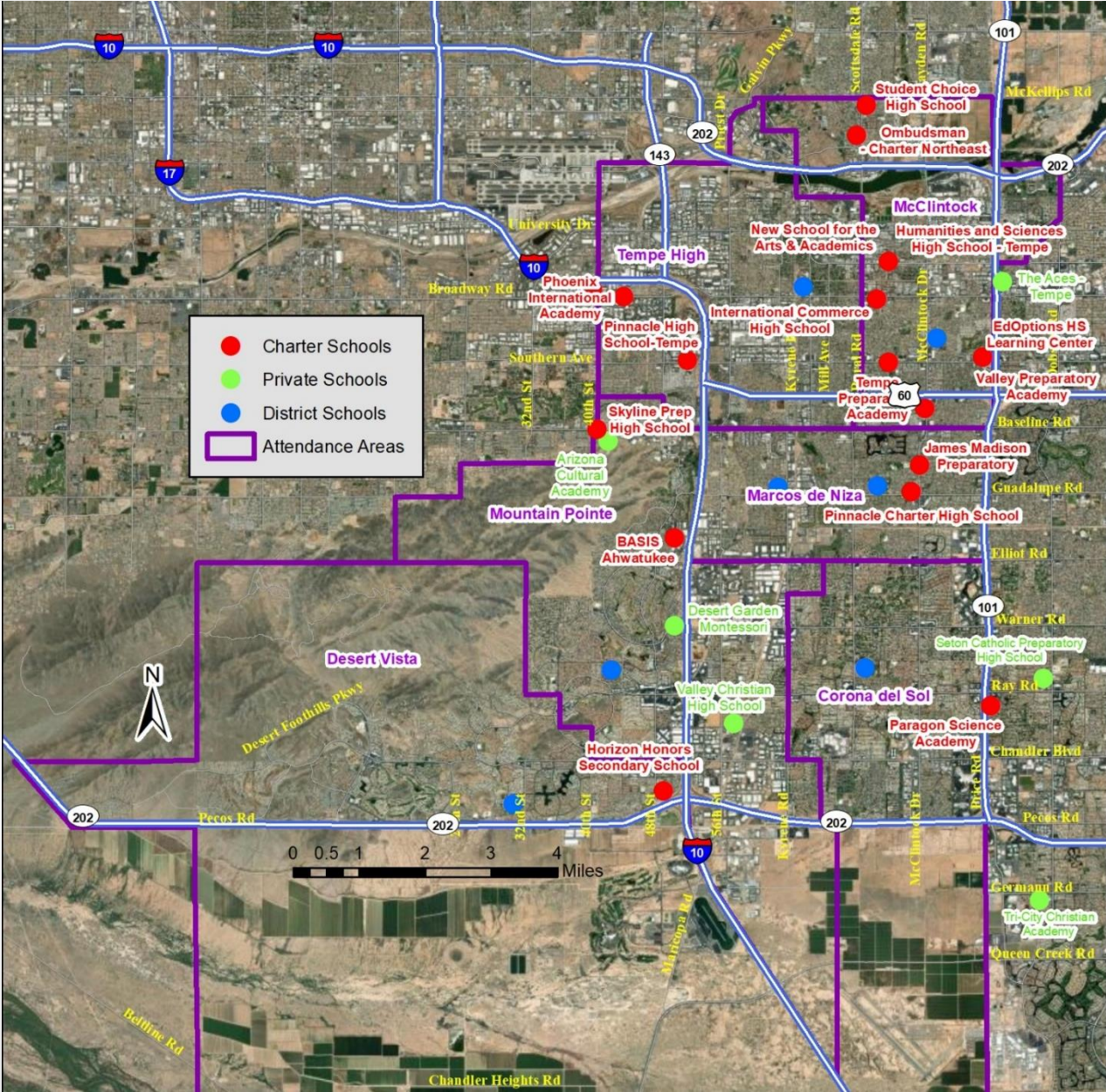
* Located within one mile of District's eastern boundary.

Charter school enrollment in the District increased steadily through 2018/19, but it appears to have peaked for the same reasons District enrollment has peaked.

| Year | Number of Schools | Enrollment by Grade Level | | | | Total 9th-12th | Annual Change |
|---------|-------------------|---------------------------|------|------|-------|----------------|---------------|
| | | 9th | 10th | 11th | 12th | | |
| 2010-11 | 19 | 315 | 369 | 464 | 682 | 1,830 | (70) |
| 2011-12 | 20 | 352 | 376 | 463 | 600 | 1,791 | (39) |
| 2012-13 | 18 | 343 | 413 | 464 | 688 | 1,908 | 117 |
| 2013-14 | 16 | 367 | 422 | 460 | 646 | 1,895 | (13) |
| 2014-15 | 16 | 376 | 402 | 454 | 789 | 2,021 | 126 |
| 2015-16 | 18 | 446 | 423 | 540 | 872 | 2,281 | 260 |
| 2016-17 | 17 | 437 | 472 | 512 | 933 | 2,354 | 73 |
| 2017-18 | 15 | 392 | 482 | 594 | 1,067 | 2,535 | 181 |
| 2018-19 | 15 | 426 | 482 | 581 | 1,065 | 2,554 | 19 |
| 2019-20 | 14 | 451 | 471 | 567 | 950 | 2,439 | (115) |
| 2020-21 | 13 | 440 | 494 | 524 | 854 | 2,312 | (127) |
| 2021-22 | 13 | 433 | 488 | 548 | 911 | 2,380 | 68 |
| 2022-23 | 13 | 433 | 454 | 580 | 1,018 | 2,485 | 105 |
| 2023-24 | 13 | 419 | 442 | 576 | 952 | 2,389 | (96) |

Source: Arizona Department of Education; Applied Economics 2024.

Alternative Providers



Demographic Trends

| | 2010 | 2020 | 2023 | Change 2000-10 | | Change 2010- 20 | | Change 2020-23 | |
|----------------------|---------|---------|----------|----------------|----------|-----------------|----------|----------------|----------|
| | Census | Census | Estimate | Total | Percent* | Total | Percent* | Total | Percent* |
| Population | 293,828 | 320,141 | 322,659 | 1,848 | -0.1% | 26,313 | -0.9% | 2,518 | 0.3% |
| Under 5 | 5.6% | 4.9% | 4.8% | -3,606 | -2.0% | -549 | -0.3% | -209 | -0.4% |
| 5 to 13 | 10.4% | 9.0% | 8.8% | -5,633 | -1.7% | -1,653 | -0.6% | -528 | -0.6% |
| 14 to 17 | 5.1% | 4.4% | 4.2% | -155 | -0.1% | -1,151 | -0.8% | -287 | -0.7% |
| 18 to 21 | 10.4% | 9.5% | 9.4% | 4,268 | 1.5% | 27 | 0.0% | 102 | -0.1% |
| 22 to 54 | 50.9% | 50.1% | 50.0% | -9,844 | -0.6% | 10,753 | 0.7% | 1,209 | 0.3% |
| 55 to 59 | 5.6% | 8.9% | 9.3% | 5,666 | 4.3% | 11,867 | 5.6% | 1,527 | 1.8% |
| 60 to 74 | 8.9% | 9.3% | 9.6% | 8,748 | 4.2% | 3,611 | 1.3% | 1,367 | 1.5% |
| 75 and up | 3.1% | 4.0% | 4.1% | 2,404 | 3.1% | 3,463 | 3.2% | 464 | 1.2% |
| Housing Units | 128,034 | 139,640 | 143,401 | 10,011 | 0.8% | 11,606 | 0.9% | 3,761 | 0.9% |
| Occupied | 91.2% | 92.9% | 92.6% | 5,614 | 0.5% | 12,906 | 1.1% | 3,062 | 0.8% |
| Owner | 48.4% | 46.4% | 45.7% | -4,014 | -0.6% | 2,888 | 0.5% | 757 | 0.4% |
| Renter | 42.8% | 46.4% | 46.8% | 9,628 | 1.9% | 10,018 | 1.7% | 2,305 | 1.2% |
| Vacant | 8.8% | 7.1% | 7.7% | 4,397 | 5.1% | -1,300 | -1.2% | 1,076 | 3.5% |
| Households | 116,751 | 129,657 | 132,719 | 5,614 | 0.5% | 12,906 | 1.1% | 3,062 | 0.8% |
| 15 to 24 | 12.4% | 9.4% | 9.0% | 1,092 | 0.8% | -2,204 | -1.6% | -278 | -0.8% |
| 25 to 34 | 20.9% | 22.5% | 22.9% | -2,084 | -0.8% | 4,687 | 1.8% | 1,230 | 1.4% |
| 35 to 44 | 18.0% | 17.1% | 16.9% | -6,799 | -2.8% | 1,122 | 0.5% | 229 | 0.3% |
| 45 to 54 | 21.2% | 17.2% | 16.5% | 3,151 | 1.4% | -2,356 | -1.0% | -426 | -0.6% |
| 55 to 64 | 15.1% | 17.1% | 17.4% | 7,104 | 5.3% | 4,502 | 2.3% | 877 | 1.3% |
| 65 to 74 | 7.3% | 10.6% | 11.1% | 1,643 | 2.2% | 5,234 | 4.9% | 935 | 2.2% |
| Over 75 | 5.1% | 6.0% | 6.3% | 1,507 | 3.0% | 1,921 | 2.9% | 495 | 2.1% |
| Population Per | 2.52 | 2.47 | 2.43 | -0.11 | -0.4% | -0.05 | -0.2% | -0.04 | -0.5% |

21.1% 18.3% 17.8%

39.2% 34.3% 33.4%

Population and housing continue to grow, albeit at a very modest rate, but the type of housing and age of occupants has shifted.

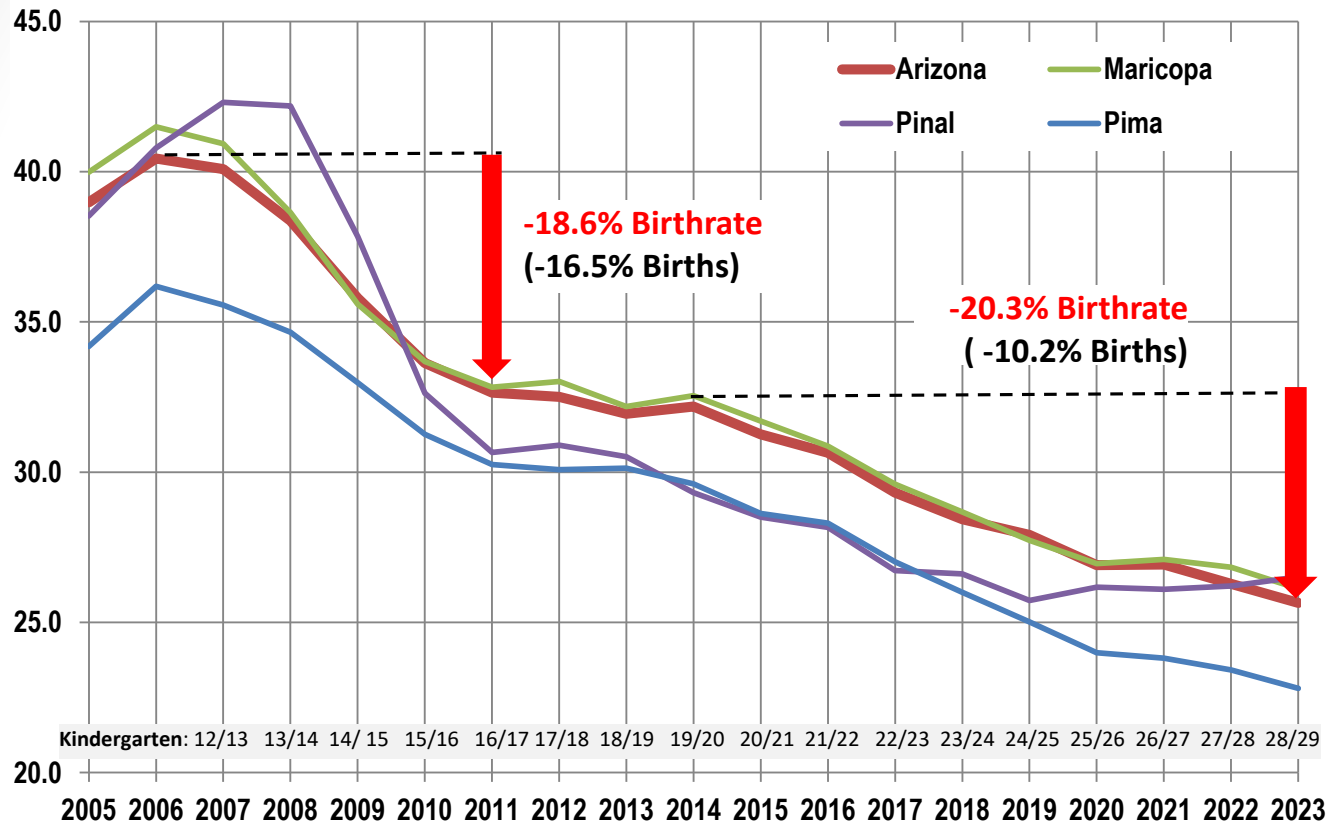
The decline in the share of the population under 18 is indicative of a mature area; it has continued to fall, but at a lower rate than in the 2000's.

The age distribution of householders in the District is shifting away from the child-bearing cohorts.

Sources: U.S. Census Bureau, 2010 and 2020; American Community Survey, 2023; Applied Economics, 2024.
 * Compound annual rate of change.

Birth Rate Trends

Births per 1,000 people aged 15 to 45 years

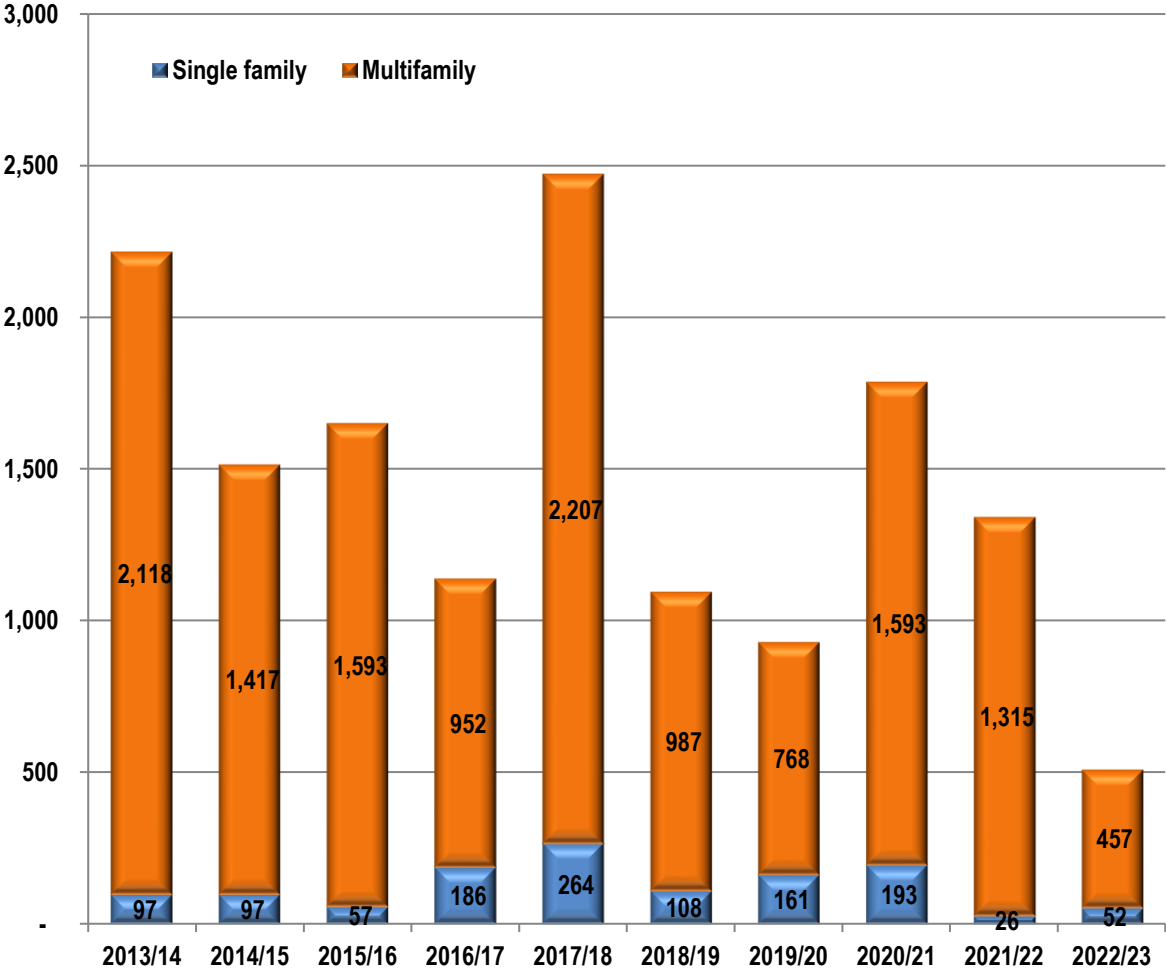


Birth rates in Arizona plummeted by nearly 19% during the Great Recession, yielding a 16.5% decline in the total number of births in the state (from 102,700 to 85,100 births per year).

Birth rates stabilized from 2011 through 2014, but have dropped another 20.5% through 2023 when there were about 77,800 births, which is 24% fewer than in 2006 while the population 15 to 45 is 20% higher.

Construction Activity

New Housing Units Permitted



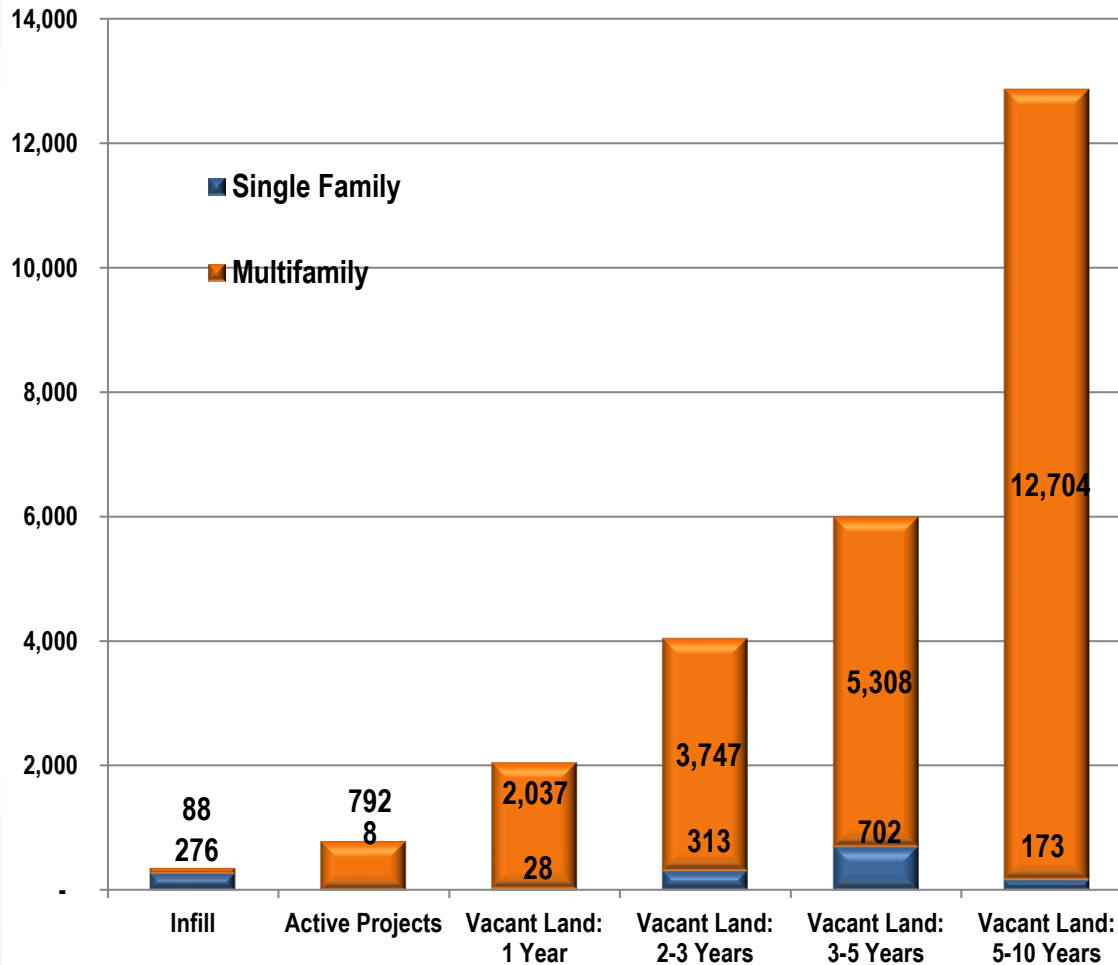
Nearly 15,000 units have been permitted in the last 10 years.

Multifamily projects have accounted for 91.5% of the new housing units.

Single family activity has been limited to a few small subdivisions and scattered infill activity.

Development Potential

Housing Units

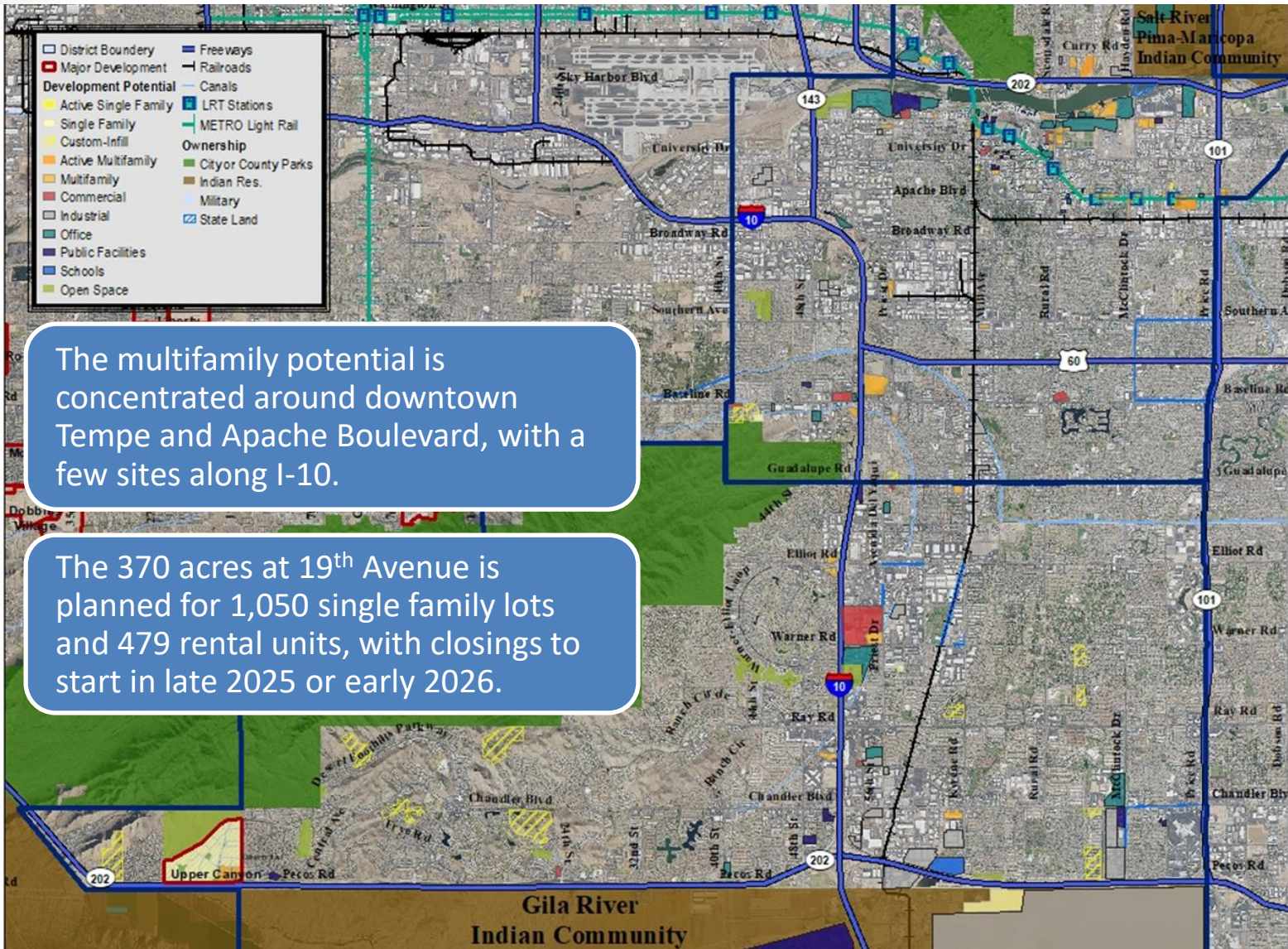


The currently-identified potential of about 26,000 housing units, is up again this year due to several new projects being announced.

Most multifamily projects in the District are not targeted to, or affordable for, families with children.

The number of units in active projects are nearly all multifamily units at two locations.

Development Potential



Demographic Projections

| Year | Population | Housing Units | | | Occupancy Rate | Households | | Pop/HH | |
|-------------------|------------|---------------|--------|--------|----------------|------------|---------|--------|--------|
| | | Total | New | New SF | | New MF | Total | | Change |
| 2010/11 | 293,828 | 128,034 | 324 | 62 | 262 | 91.2% | 116,751 | 90 | 2.517 |
| 2015/16 | 308,613 | 132,789 | 1,514 | 97 | 1,417 | 92.8% | 123,275 | 2,115 | 2.503 |
| 2016/17 | 312,226 | 134,121 | 1,332 | 76 | 1,256 | 93.3% | 125,070 | 1,795 | 2.496 |
| 2017/18 | 313,349 | 135,298 | 1,177 | 218 | 959 | 92.9% | 125,705 | 634 | 2.493 |
| 2018/19 | 315,608 | 137,298 | 2,000 | 300 | 1,700 | 92.7% | 127,306 | 1,602 | 2.479 |
| 2019/20 | 317,875 | 138,393 | 1,095 | 129 | 966 | 92.8% | 128,415 | 1,109 | 2.475 |
| 2020/21 | 320,141 | 139,640 | 1,247 | 243 | 1,007 | 92.9% | 129,657 | 1,242 | 2.469 |
| 2021/22 | 320,842 | 141,444 | 1,804 | 273 | 1,531 | 92.3% | 130,623 | 966 | 2.456 |
| 2022/23 | 322,066 | 142,785 | 1,341 | 39 | 1,302 | 92.3% | 131,750 | 1,128 | 2.445 |
| 2023/24 | 322,659 | 143,401 | 616 | 108 | 508 | 92.2% | 132,229 | 478 | 2.440 |
| 2024/25 | 326,364 | 145,094 | 1,693 | 165 | 1,528 | 92.6% | 134,293 | 2,064 | 2.430 |
| 2025/26 | 329,609 | 147,563 | 2,469 | 320 | 2,149 | 92.3% | 136,175 | 1,882 | 2.420 |
| 2026/27 | 334,136 | 151,096 | 3,533 | 326 | 3,207 | 92.0% | 138,986 | 2,811 | 2.404 |
| 2027/28 | 337,766 | 154,082 | 2,986 | 332 | 2,654 | 91.7% | 141,268 | 2,283 | 2.391 |
| 2028/29 | 341,152 | 156,532 | 2,450 | 123 | 2,327 | 91.6% | 143,458 | 2,190 | 2.378 |
| 2029/30 | 343,521 | 158,418 | 1,886 | 23 | 1,863 | 91.6% | 145,131 | 1,673 | 2.367 |
| 2030/31 | 346,400 | 159,935 | 1,517 | 21 | 1,496 | 91.9% | 146,919 | 1,788 | 2.358 |
| 2031/32 | 349,219 | 161,700 | 1,765 | 23 | 1,742 | 92.0% | 148,752 | 1,833 | 2.348 |
| 2032/33 | 351,753 | 163,099 | 1,399 | 18 | 1,381 | 92.2% | 150,354 | 1,602 | 2.339 |
| 2033/34 | 353,545 | 164,534 | 1,435 | 15 | 1,420 | 92.2% | 151,646 | 1,292 | 2.331 |
| 2023/24 - 2033/34 | | | 21,133 | 1,366 | 19,767 | | | 19,418 | |

Source: Applied Economics, 2024.

Housing unit additions are likely to accelerate over the next 3 years.

Market conditions indicate a rise to over 2,000 new multifamily units per year.

Population per household is expected to continue to decline with the influx of more apartments.

Enrollment Projections

School-Age Population and In-District Enrollment

| Year | Households | School-Age Population * | | In-District Enrollment | | Difference | Service Rate |
|---------|------------|-------------------------|---------------|------------------------|---------------|------------|--------------|
| | | Total | Per Household | Total | Per Household | | |
| 2010/11 | 116,751 | 15,085 | 0.129 | 12,088 | 0.104 | 2,997 | 80.1% |
| 2015/16 | 123,275 | 14,526 | 0.118 | 11,049 | 0.090 | 3,477 | 76.1% |
| 2016/17 | 125,070 | 14,469 | 0.116 | 10,999 | 0.088 | 3,470 | 76.0% |
| 2017/18 | 125,705 | 14,277 | 0.114 | 10,937 | 0.087 | 3,340 | 76.6% |
| 2018/19 | 127,306 | 14,195 | 0.112 | 10,901 | 0.086 | 3,294 | 76.8% |
| 2019/20 | 128,415 | 14,057 | 0.109 | 10,798 | 0.084 | 3,259 | 76.8% |
| 2020/21 | 129,657 | 13,934 | 0.107 | 10,551 | 0.081 | 3,383 | 75.7% |
| 2021/22 | 130,623 | 13,850 | 0.106 | 10,388 | 0.080 | 3,462 | 75.0% |
| 2022/23 | 131,750 | 13,782 | 0.105 | 10,184 | 0.077 | 3,598 | 73.9% |
| 2023/24 | 132,229 | 13,647 | 0.103 | 9,695 | 0.073 | 3,952 | 71.0% |
| 2024/25 | 134,293 | 13,555 | 0.101 | 9,329 | 0.069 | 4,226 | 68.8% |
| 2025/26 | 136,175 | 13,443 | 0.099 | 9,037 | 0.066 | 4,406 | 67.2% |
| 2026/27 | 138,986 | 13,418 | 0.097 | 8,773 | 0.063 | 4,645 | 65.4% |
| 2027/28 | 141,268 | 13,339 | 0.094 | 8,564 | 0.061 | 4,775 | 64.2% |
| 2028/29 | 143,458 | 13,247 | 0.092 | 8,378 | 0.058 | 4,869 | 63.2% |
| 2029/30 | 145,131 | 13,107 | 0.090 | 8,206 | 0.057 | 4,901 | 62.6% |
| 2030/31 | 146,919 | 12,977 | 0.088 | 8,067 | 0.055 | 4,910 | 62.2% |
| 2031/32 | 148,752 | 12,849 | 0.086 | 7,953 | 0.053 | 4,896 | 61.9% |
| 2032/33 | 150,354 | 12,702 | 0.084 | 7,848 | 0.052 | 4,854 | 61.8% |
| 2033/34 | 151,646 | 12,529 | 0.083 | 7,752 | 0.051 | 4,777 | 61.9% |

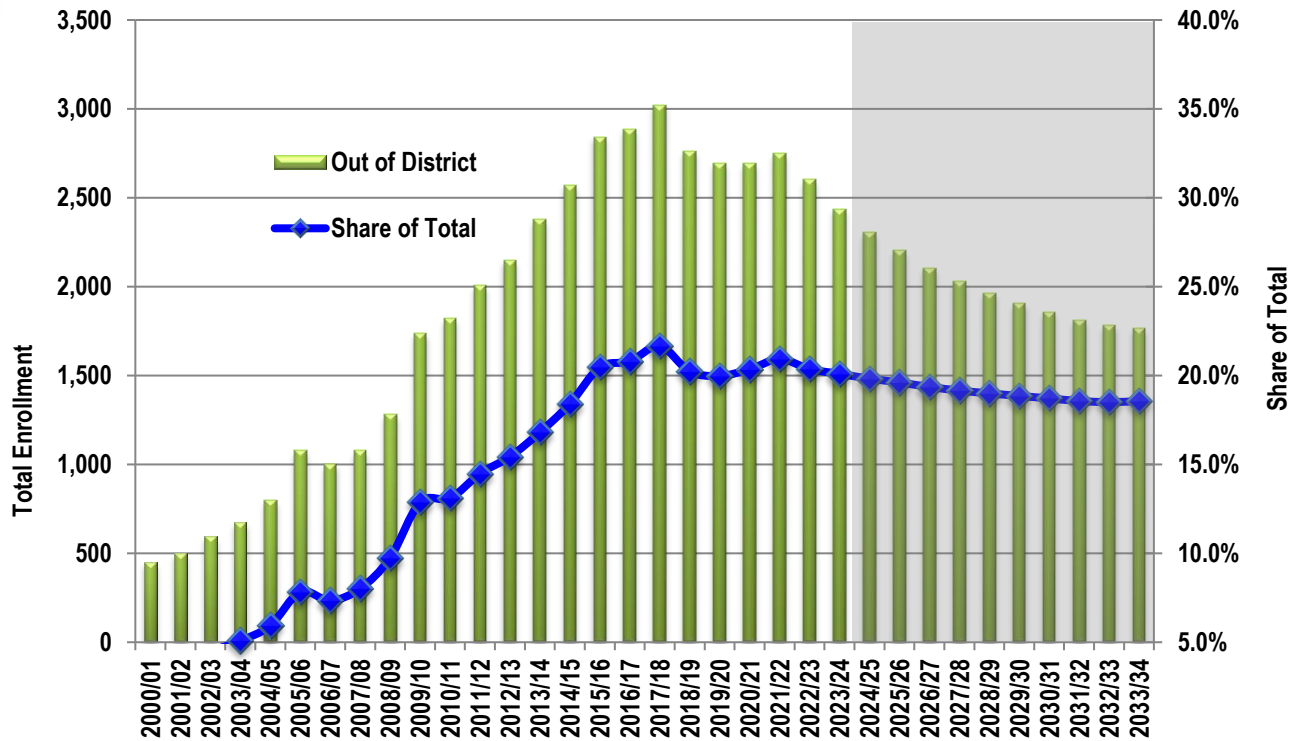
Source: Applied Economics, 2024.

* Population age 14 through 17, corresponds with 9th through 12th grade.

School-age population and in-District enrollment are likely to decrease steadily over the next 10 years, declining by nearly 1,100 persons during the period.

Enrollment Projections

Out-of-District Enrollment



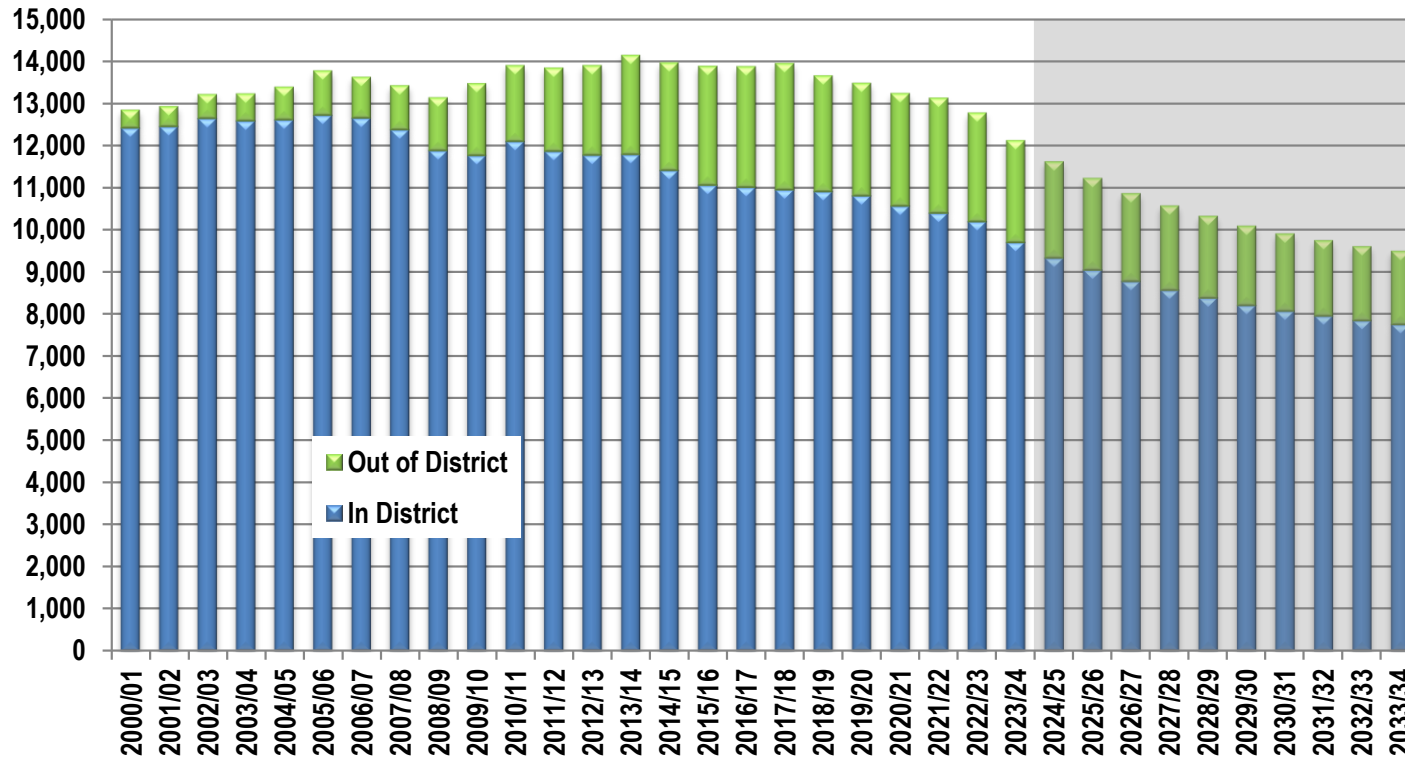
Source: Tempe Union High School District, 1995-2023; Applied Economics, 2024/25 on.

Out-of-District students currently comprise about 20 percent of total enrollment, which is high compared to most districts in the metropolitan area.

Enrollment from outside the District is expected to decline over time due to the shrinking of the school-age population and the expansion of choice.

Enrollment Projections

Total Enrollment



Sources: Tempe Union High School District; Applied Economics, 2024.

Total enrollment (in-District and out-of-District students) is projected to decline from about 12,100 in 2023/24 to under 10,000 students by 2033/34.

Enrollment Patterns

Attendance Area vs. School Enrollment

Significant differences exist between the number of students living in each attendance area and the number at each school.

Only Tempe High School experiences a net loss of students due to open enrollment, but it is less than in the past.

Out-of-District is still the largest attendance area by student count, which adds to the variability of enrollment projections.

| | 9th Grade | 10th Grade | 11th Grade | 12th Grade | Total |
|--|--------------|--------------|--------------|--------------|---------------|
| Attendance Area Enrollment | | | | | |
| Tempe HS | 474 | 444 | 359 | 360 | 1,637 |
| McClintock HS | 281 | 322 | 271 | 230 | 1,104 |
| Marcos de Niza HS | 338 | 386 | 336 | 334 | 1,394 |
| Corona del Sol HS | 426 | 470 | 412 | 466 | 1,774 |
| Mountain Pointe HS | 413 | 421 | 394 | 410 | 1,638 |
| Desert Vista HS | 506 | 537 | 547 | 558 | 2,148 |
| Out of District | 617 | 637 | 595 | 588 | 2,437 |
| Total | 3,055 | 3,217 | 2,914 | 2,946 | 12,132 |
| Actual School Attendance Minus Attendance Area Enrollment | | | | | |
| Tempe HS | -63 | -17 | -24 | -28 | -132 |
| McClintock HS | 183 | 186 | 151 | 163 | 683 |
| Marcos de Niza HS | -5 | 52 | 11 | 31 | 89 |
| Corona del Sol HS | 278 | 220 | 213 | 202 | 913 |
| Mountain Pointe HS | 25 | -13 | 21 | -1 | 32 |
| Desert Vista HS | 186 | 183 | 181 | 132 | 682 |
| Tempe Union Online | 13 | 26 | 42 | 89 | 170 |
| Total | 617 | 637 | 595 | 588 | 2,437 |
| Actual School Attendance | | | | | |
| Tempe HS | 411 | 427 | 335 | 332 | 1,505 |
| McClintock HS | 464 | 508 | 422 | 393 | 1,787 |
| Marcos de Niza HS | 333 | 438 | 347 | 365 | 1,483 |
| Corona del Sol HS | 704 | 690 | 625 | 668 | 2,687 |
| Mountain Pointe HS | 438 | 408 | 415 | 409 | 1,670 |
| Desert Vista HS | 692 | 720 | 728 | 690 | 2,830 |
| Tempe Union Online | 13 | 26 | 42 | 89 | 170 |
| Total | 3,055 | 3,217 | 2,914 | 2,946 | 12,132 |

Sources: Tempe Union High School District; Applied Economics, 2024.

Enrollment Patterns

“Cross-flow” of Students Between Schools

| School of Attendance | Attendance Areas | | | | | | | Total |
|------------------------|------------------|--------------|--------------|--------------|--------------|--------------|-----------------|---------------|
| | Tempe | McClintock | Marcos | Corona | Mtn. Pointe | Desert Vista | Out of District | |
| Tempe HS | 994 | 62 | 60 | 1 | 54 | 1 | 333 | 1,505 |
| McClintock HS | 300 | 910 | 135 | 16 | 17 | 5 | 404 | 1,787 |
| Marcos de Niza HS | 203 | 76 | 876 | 36 | 55 | 4 | 233 | 1,483 |
| Corona del Sol HS | 41 | 31 | 219 | 1,646 | 284 | 30 | 436 | 2,687 |
| Mountain Pointe HS | 59 | 5 | 51 | 21 | 806 | 84 | 644 | 1,670 |
| Desert Vista HS | 13 | 6 | 26 | 44 | 400 | 1,998 | 348 | 2,835 |
| Tempe Union Online | 27 | 14 | 27 | 11 | 22 | 30 | 39 | 170 |
| Total | 1,637 | 1,104 | 1,394 | 1,775 | 1,638 | 2,152 | 2,437 | 12,137 |
| Attend = Reside | 60.7% | 82.4% | 62.8% | 92.7% | 49.2% | 92.8% | | 74.5% |
| Reside 2020/21 | 1,685 | 1,155 | 1,432 | 1,948 | 1,815 | 2,516 | 2,694 | 13,245 |
| Change FY21_FY24 | -48 | -51 | -38 | -173 | -177 | -364 | -257 | -1,108 |
| Percent | -2.8% | -4.4% | -2.7% | -8.9% | -9.8% | -14.5% | -9.5% | -8.4% |

Sources: Tempe Union High School District; Applied Economics, 2024.

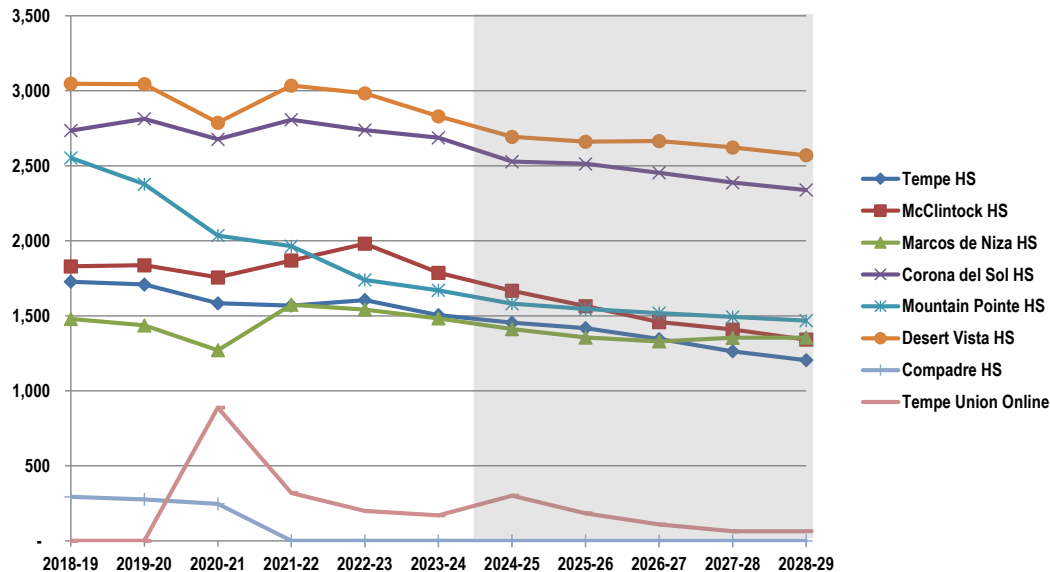
The share of resident students selecting their designated school is 74.5%, down very slightly from 75.0% last year.

The District’s 3.5% enrollment decline over the past three years resulted from attendance area enrollment changes ranging from -2.7% to -14.5%.

Sub-District Results

| | Actual | | | | | | Projected | | | | |
|------------------------|---------|---------|---------|---------|---------|---------|-----------|---------|---------|---------|---------|
| | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 | 2027-28 | 2028-29 |
| Attendance Area | | | | | | | | | | | |
| Tempe HS | 1,781 | 1,707 | 1,684 | 1,631 | 1,685 | 1,637 | 1,594 | 1,545 | 1,477 | 1,398 | 1,355 |
| McClintock HS | 1,218 | 1,214 | 1,156 | 1,177 | 1,225 | 1,104 | 1,088 | 1,030 | 968 | 963 | 938 |
| Marcos de Niza HS | 1,457 | 1,450 | 1,432 | 1,466 | 1,418 | 1,394 | 1,358 | 1,298 | 1,275 | 1,305 | 1,314 |
| Corona del Sol HS | 1,888 | 1,933 | 1,948 | 1,887 | 1,828 | 1,774 | 1,669 | 1,651 | 1,594 | 1,540 | 1,511 |
| Mountain Pointe HS | 1,888 | 1,902 | 1,818 | 1,783 | 1,714 | 1,638 | 1,572 | 1,522 | 1,484 | 1,454 | 1,430 |
| Desert Vista HS | 2,669 | 2,592 | 2,513 | 2,444 | 2,314 | 2,148 | 2,048 | 1,991 | 1,975 | 1,904 | 1,831 |
| Out of District | 2,763 | 2,695 | 2,694 | 2,748 | 2,603 | 2,437 | 2,306 | 2,203 | 2,105 | 2,028 | 1,964 |
| District Total | 13,664 | 13,493 | 13,245 | 13,136 | 12,787 | 12,132 | 11,635 | 11,240 | 10,878 | 10,592 | 10,342 |
| School | | | | | | | | | | | |
| Tempe HS | 1,727 | 1,709 | 1,584 | 1,568 | 1,605 | 1,505 | 1,454 | 1,418 | 1,345 | 1,263 | 1,205 |
| McClintock HS | 1,830 | 1,837 | 1,756 | 1,869 | 1,981 | 1,787 | 1,667 | 1,565 | 1,458 | 1,408 | 1,341 |
| Marcos de Niza HS | 1,479 | 1,436 | 1,271 | 1,574 | 1,542 | 1,483 | 1,411 | 1,355 | 1,329 | 1,354 | 1,355 |
| Corona del Sol HS | 2,735 | 2,813 | 2,677 | 2,807 | 2,738 | 2,687 | 2,528 | 2,513 | 2,453 | 2,388 | 2,338 |
| Mountain Pointe HS | 2,553 | 2,378 | 2,035 | 1,964 | 1,739 | 1,670 | 1,581 | 1,546 | 1,518 | 1,492 | 1,468 |
| Desert Vista HS | 3,047 | 3,044 | 2,787 | 3,035 | 2,983 | 2,830 | 2,693 | 2,660 | 2,665 | 2,622 | 2,570 |
| Compadre HS | 293 | 276 | 247 | - | - | - | - | - | - | - | - |
| Tempe Union Online | - | - | 888 | 319 | 199 | 170 | 301 | 184 | 109 | 64 | 64 |
| District Total | 13,664 | 13,493 | 13,245 | 13,136 | 12,787 | 12,132 | 11,635 | 11,240 | 10,878 | 10,592 | 10,342 |

Source: Applied Economics, 2024.



Conclusions

In-District enrollment has begun declining at a faster rate that will continue in the near term; out-of-District enrollment continued to decline but at a faster rate than expected.

Past declines in K-8 enrollment, which stem from historically low birth rates and competition from charter schools, will continue to impact high school enrollment over the next 5 years or more.

Housing turnover rates in the District are down again now due to home mortgage interest rates but should rebound again due to the high share of housing units occupied by persons over age 65.

The single family residential development potential is limited by the lack of available land, and much of the planned multifamily development is not targeted to families.

It is doubtful that either changing demographics, residential construction or reductions in school choice will be sufficient to prevent enrollment from declining over the next 10 years.

COMMUNITY SERVICES UPDATE

April 19, 2024

Clark Park Community Center & Pool Grand Opening

This Saturday we welcome back the community to the **Clark Park Community Center and Pool**. After years of community engagement, design, and construction this beloved community park will once again be home to enjoyment, education, inspiration, discovery, and so much more. Creating a sense of connection and belonging, personally or with others, this park will serve this and future generations.

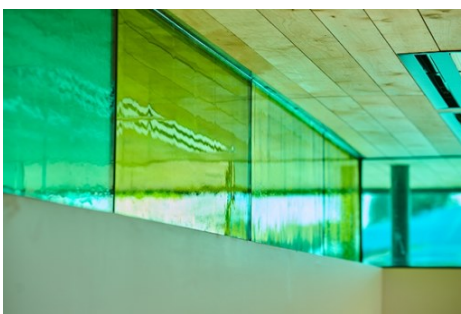
Saturday, April 20
10:30 a.m. – 12:30 p.m.



The grand opening will signify the first-time children and families will be splashing around at Clark Park in more than 15 years. The new pool facility features a zero-depth entry, a 17-foot spiral water slide, five lap lanes, splash play features, and several shade structures.



The community center boasts four modern classrooms, which offer space for a variety of activities and programs. Classes currently offered include exercise and fitness, martial arts, childhood education, crochet, Spanish, yoga and more. The center will host its first summer camps for youth this year. The rooms are also reservable for meetings and social events.



A stunning LithoMosaic art piece by Nicole Mueller greets guests as they arrive at the facility. The colors in the 750-square-foot mosaic, which are inspired by the desert landscapes of Arizona, flow throughout the center through Mueller's kiln-formed glass design that appears in the main entry and hallways. The glass installation was constructed by Tempe-based company Meltdown Glass.

The design and construction team for the Clark Park project consists of: Haydon Building Corp, project construction; Wood Patel, civil engineering; Holly Street Studio, architects; Dig Studios, landscape architects; and Aquatic Design, pool design.

COMMUNITY SERVICES UPDATE

April 19, 2024

Arts in the Parks: Spring Celebration Series

On April 16, the Community Arts team held its final event of the Spring Celebration series of Arts in the Parks. Throughout the month of April, 2,500 participants of all ages attended our events across six Tempe parks - Corbell, Optimist, Scudder, Meyer, Indian Bend and Mary & Moses Green.

These hyper-local events are intentionally advertised only to the residents surrounding each park through mailers, NextDoor posts, signs in the park as well as Peachjar flyers to adjacent schools; the intent is to provide meaningful, right-sized environments for neighbors to connect while experiencing and creating art.

The Spring Celebration series engaged the community through arts activities related to a live theater performance. The three projects—a firefly themed lantern, chihuahua paper puppet and moon copper repousse—corresponded to elements from *LaLaLuna in the Park*, a world premiere theater show from Wolfe Bowart and The Scoundrel & Scamp Theatre. These events also featured local food vendors and performances from bands promoted on the Tempe Playlist.

A special thanks to Mayor Woods, Vice Mayor Adams and Councilmember Hodge for welcoming the crowds. Please join us in the fall when Arts in the Parks returns with its Block Party series, featuring live music, food trucks, arts activities and a soon to be announced collaborative art project.



COMMUNITY SERVICES UPDATE

April 19, 2024

Special Events Update: April 29—May 12

The Special Events Task Force Committee works with event producers up to 18 months in advance to ensure the administrative and operational logistics are addressed before the event receives final approval.

| Date | Event | Location | Notation |
|---------|--|------------------------|------------------------------|
| 4/19 | ASU Sustainable Elegance Fashion Show | FABRIC | Charity Fundraiser |
| 4/20 | Clark Park Community Center Opening | Clark Park | Community Event |
| 4/20 | Desert Dubs Vintage Volkswagen Show | Kiwanis Park | Community Event |
| 4/20 | Final Round 40th Anniversary Party | Final Round | Extension of Premise |
| 4/21 | MDA Muscle Walk | Kiwanis Park | Charity Walk/Run |
| 4/21 | Bengali New Year | Kiwanis-Sister Cities | Cultural Event |
| 4/23 | Project Connect | 139 E Alameda | Community Event |
| 4/24 | Splash & Dash | Tempe Town Lake | Swim/Run Event |
| 4/26 | Bottles for BizTown | Junior Achievement | Charity Fundraiser |
| 4/27 | National Eating Disorders (NEDA) Walk | Kiwanis Park | Charity Walk/Run |
| 4/27 | Cocktail Party Fundraiser | TCH | Charity Fundraiser |
| 4/27 | Tempe Zero Waste Day | Kiwanis Park | Community Event |
| 4/28 | Cactus Man Triathlon | Tempe Beach Park | Triathlon |
| 4/28 | ExperiMeant It Playlist Edition | Kiwanis Sister Cities | Community Event |
| 4/28 | Peace of Mind | Kiwanis Park | Charity Walk/Run |
| 5/3 | Movies in the Park: The Little Mermaid | Kiwanis Park | Community Event |
| 5/4 | Tempe Night Market | Centerpoint Plaza | Community Event |
| 5/4 | Buses Bugs & Brews | Four Peaks | Extension of Premise |
| 5/3-5/5 | CASA de Mayo | 6 th Street | Cinco de Mayo Event |
| 5/10 | Movies in the Park: Wish | Kiwanis Park | Community Event |
| 5/11 | Donut Judge Me 5K | Tempe Beach Park | Community Walk/Run |
| 5/11 | Care 7: Be Kind to Your Mind | Kiwanis Park | Mental Health Awareness Walk |
| 5/12 | ARR Summer Series #1 | Giuliano Park | Community Walk/Run |

For additional information on activities, events, and things to do in and around Tempe, visit:

Tempe Arts and Culture ([Tempe.gov/arts](https://tempe.gov/arts)),

Downtown Tempe Authority ([Downtowntempe.com/explore](https://downtowntempe.com/explore)),

Tempe Tourism ([Tempetourism.com](https://tempetourism.com)), and

Tempe Public Library ([Tempepubliclibrary.org](https://tempepubliclibrary.org)).